

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,930.07	6,995.93	-0.94%	-65.86	Issues Advanced 68
DSES Index	1,464.97	1,477.58	-0.85%	-12.61	Issues Declined 273
DS30 Index	2,655.99	2,680.97	-0.93%	-24.98	Issues Unchanged 32
Market Cap(BDT Mn)	5,521,237.79	5,564,700.88	-0.78%	-43463.09	Total Issue Traded 373
Turnover (BDT Mn)	11,113.58	15,062.39	-26.22%	-3948.82	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	180.70	185.00	1,540.68
BRACBANK	51.40	48.70	654.65
ORIONPHARM	96.80	102.60	472.92
IFIC	19.00	18.90	438.34
GENEXIL	163.50	156.10	342.00
SAIFPOWER	44.20	44.80	248.22
BATBC	609.00	619.10	235.36
NRBCBANK	37.60	37.60	230.26
LHBL	80.20	82.60	226.78
DELTALIFE	209.10	209.50	205.91

Top Gainers	Closing Price	YCP	Change %
SKICL	17.60	16.00	10.00
GEMINISEA	274.50	252.50	8.71
GOLDENSON	21.30	19.90	7.04
APEXFOODS	141.90	133.60	6.21
LOVELLO	42.70	40.40	5.69
BRACBANK	51.40	48.70	5.54
MATINSPINN	70.70	67.10	5.37
GGBALLPEN	108.00	102.60	5.26
SPCL	111.50	106.00	5.19
INDEXAGRO	112.50	107.10	5.04

Top Losers	Closing Price	YCP	Change %
PREMIERCEM	66.10	73.40	-9.95
ARGONDENIM	21.10	23.40	-9.83
FEKDIL	18.00	19.80	-9.09
AMBEEPHA	416.00	453.70	-8.31
SAFKOSPINN	28.10	30.60	-8.17
SPCERAMICS	35.30	38.20	-7.59
MIRAKHITER	66.90	71.70	-6.69
MICEMENT	66.20	70.90	-6.63
PDL	13.00	13.90	-6.47
TITASGAS	37.40	39.90	-6.27

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RENATA	3	176,000	254.07
NAHEEACP	1	180,000	8.46
KARNAPHULI	1	200,000	7.70
SPCL	3	251,691	26.81
SALVOCHEM	7	280,000	14.88
GENEXIL	5	527,800	79.92
HRTEX	1	600,000	39.00
PROVATHINS	12	848,000	123.06
FORTUNE	4	1,371,300	143.80
GHISPAT	1	2,700,000	180.90

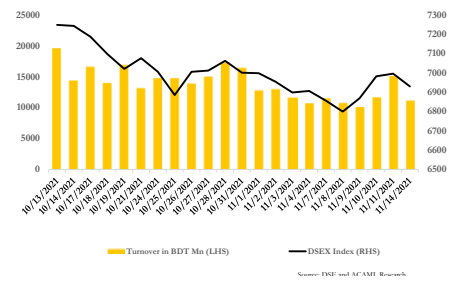
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	115.08	115.12
EUR	98.24	98.28

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,682.850	4,646.710	0.78%
FTSE 100	7,347.91	7,364.64	-0.23%
NIKKEI 225	29,609.97	29,277.86	1.13%

Monthly Market Movement



Source: DSEI and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, losing 0.94% to settle at 6,930.07. The DS30 index, comprising blue chips, decreased by 24.98 points to stand at 2,655.99 and DSE Shariah index lost 12.61 points, eventually reaching 1,464.97. A selling spree of heavyweight scrips contributed to pulling the key bourse downwards.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11,113.58 million on DSE, losing 26.22% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.1,540.68 million changing hands, which was followed by BRACBANK, ORIONPHARM and IFIC. While SKICL led the gainer's list, illustrating an increase of 10 per cent, PREMIERCEM was the worst performer, what with losing around 9.95 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 16.17 % of turnover distribution and outperformed the other sectors followed by Banks and Textiles.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.90
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.50
Repurchase Price	9.20