

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,668.15	6,630.02	0.58%	38.12	Issues Advanced	193
DSES Index	1,435.40	1,429.47	0.41%	5.93	Issues Declined	147
DS30 Index	2,425.11	2,415.60	0.39%	9.51	Issues Unchanged	39
Market Cap(BDT Mn)	5,351,060.61	5,336,401.09	0.27%	14659.52	Total Issue Traded	379
Turnover (BDT Mn)	10612.07	7730.15	37.28%	2881.92		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.00	150.00	499.00
FORTUNE	122.00	123.20	455.36
BDCOM	34.30	31.20	400.74
BSC	116.10	116.20	305.99
GENEXIL	137.10	134.40	273.55
ORIONPHARM	99.20	99.00	255.64
UNIONBANK	12.90	12.20	232.17
AGNISYSL	27.90	25.40	216.05
DSSL	21.20	20.40	215.88
QUEENSOUTH	26.30	24.20	196.12

Top Gainers	Closing Price	YCP	Change %
BDCOM	34.30	31.20	9.94
AGNISYSL	27.90	25.40	9.84
VNSTDL	22.80	20.80	9.62
QUASEMIND	50.90	46.70	8.99
QUEENSOUTH	26.30	24.20	8.68
YPL	25.80	24.00	7.50
INTECH	32.20	30.00	7.33
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
NTC	717.90	732.50	-1.99
GEMINISEA	374.10	381.70	-1.99
LIBRAINFU	920.60	939.30	-1.99
TAMJITEX	280.80	286.50	-1.99
BDLAMS	296.10	302.10	-1.99
LINDEBD	1583.10	1615.10	-1.98
APEXFOODS	193.40	197.30	-1.98
RENWICKJA	1036.30	1057.00	-1.96
AMCL(PRAN)	326.60	333.10	-1.95
APEXTANRY	135.80	138.50	-1.95

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
NAHEEACP	3	128,850	7.24
QUEENSOUTH	3	132,000	3.22
SONALIPAPR	10	140,400	105.85
FORTUNE	4	140,500	17.36
KEYACOSMET	5	615,000	4.85
DSSL	3	678,000	13.68
VFSTDL	1	700,000	14.70
GENEXIL	1	774,200	114.43
AAMRANET	1	1,000,000	44.00
BDCOM	20	7,458,990	253.15

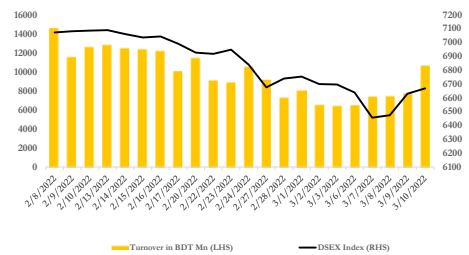
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	113.34	113.37
EUR	93.73	93.77

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Monthly Market Movement



Source: DSEI and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) sharply continued its recovery, increasing 0.58% to settle at 6,668.15. The DS30 index, comprising blue chips, increased by 9.51 points to stand at 2,425.11 and DSE Shariah gained by 5.93 points, eventually reaching 1,435.40.

Turnover, an integral metric for gauging overall market outlook, stood at BDT:10612.07 million on DSEI, increasing 37.28 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT:499.00 million changing hands, which was followed by FORTUNE, BDCOM and BSC.

While BDCOM led the gainer's list, illustrating an increase of 9.94 per cent, NTC was the worst performer, what with losing around 1.99 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 15.43 % of turnover distribution and outperformed the other sectors followed by IT and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.03
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.70
Sale Price Per Unit	9.65
Repurchase Price	9.35

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