

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,926.29	6,991.55	-0.93%	-65.26	Issues Advanced 72
DSES Index	1,481.89	1,491.16	-0.62%	-9.28	Issues Declined 264
DS30 Index	2,559.15	2,585.15	-1.01%	-26.00	Issues Unchanged 44
Market Cap(BDT Mn)	5,569,823.43	5,605,955.32	-0.64%	-36131.89	Total Issue Traded 380
Turnover (BDT Mn)	12150.12	13,331.34	-8.86%	-1181.22	

Market Mover	Closing Price	YCP	Value (BDT Mn)
UNIONBANK	13.20	13.30	903.25
BEXIMCO	149.20	154.20	651.20
BSC	131.10	134.20	502.07
NPOLYMER	63.00	57.30	410.43
QUEENSOUTH	35.40	35.40	384.44
ORIONPHARM	104.80	108.70	357.72
SAIFPOWER	44.20	44.10	274.35
BBS	26.20	24.20	262.46
MALEKSPIN	30.40	31.50	184.72
ASIANS	102.10	100.60	182.90

Top Gainers	Closing Price	YCP	Change %
BDTHAIFOOD	17.60	16.00	10.00
UNIONINS	30.90	28.10	9.96
NPOLYMER	63.00	57.30	9.95
BBS	26.20	24.20	8.26
BDLAMPS	295.70	273.20	8.24
AAMRATECH	33.10	31.30	5.75
FAREASTJIF	107.40	101.60	5.71
SONARGAON	23.50	22.30	5.38
CVOPRL	224.40	214.10	4.81
ACIFORMULA	177.20	170.00	4.24

Top Losers	Closing Price	YCP	Change %
NFML	18.70	20.50	-8.78
NATLIFEINS	206.10	225.80	-8.72
FORTUNE	115.00	124.90	-7.93
MEGHANAPET	18.00	19.50	-7.69
SAFKOSPINN	24.60	26.30	-6.46
SIMTEX	17.80	19.00	-6.32
MJLBD	89.80	94.90	-5.37
HWAWELLTEX	46.00	48.60	-5.35
KBPWBIL	13.10	13.80	-5.07
KDSALTD	56.90	59.70	-4.69

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MALEKSPIN	2	90,000	2.99
PHOENIXFIN	1	98,000	2.50
AIL	1	107,000	5.54
AGNISYSL	1	145,000	4.07
ANWARGALV	2	159,500	66.99
NPOLYMER	1	200,000	12.60
ORIONPHARM	4	303,100	33.93
PADMALIFE	1	354,000	16.71
POWERGRID	3	828,000	56.92
ISLAMIBANK	1	1,106,873	32.43

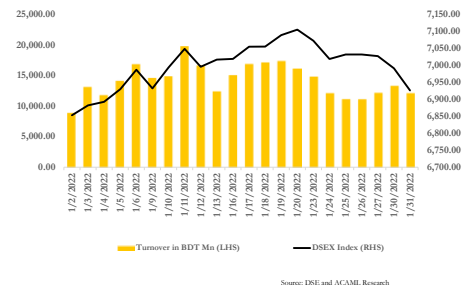
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.27	115.30
EUR	95.83	95.86

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,431.850	4,326.510	2.43%
FTSE 100	7,469.12	7,466.07	0.04%
NIKKEI 225	27,001.98	26,717.34	1.07%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to take a nosedive, declining 0.93% to settle at 6,926.29. The DS30 index, comprising blue chips, decreased by 26 points to stand at 2,559.15 and DSE Shariah decreased by 9.28 points, eventually reaching 1,481.89 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 903.25 million on DSE, decreasing 8.86% to reflect a decline in investor participation. UNIONBANK secured the top position in the turnover list with shares worth BDT. 1,050.72 million changing hands, which was followed by BEXIMCO, BSC and NPOLYMER .

While BDTHAIFOOD led the gainer's list, illustrating an increase of 10 per cent, NFML was the worst performer, what with losing around 8.78 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Engineering occupied around 13.71 % of turnover distribution and outperformed the other sectors followed by Textile and Bank.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
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ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.96
Sale Price Per Unit	9.88
Repurchase Price	9.58