

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	7,019.25	7,073.00	-0.76%	-53.75	Issues Advanced 71
DSES Index	1,505.01	1,508.10	-0.20%	-3.08	Issues Declined 270
DS30 Index	2,614.27	2,629.45	-0.58%	-15.18	Issues Unchanged 39
Market Cap(BDT Mn)	5,614,619.27	5,640,087.28	-0.45%	-25468.01	Total Issue Traded 380
Turnover (BDT Mn)	12146.29	14,824.50	-18.07%	-2678.21	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BSC	122.90	130.80	1,134.90
BEXIMCO	151.60	158.20	981.21
POWERGRID	72.40	74.30	367.58
BATBC	672.50	663.30	323.24
FUWANGFOOD	22.50	23.90	322.51
APEXFOOT	384.80	353.90	261.40
ASIANS	104.20	108.60	216.88
BSCCL	232.10	232.00	200.62
FORTUNE	123.40	125.20	194.96
LINDEBD	1932.30	1937.90	184.00

Top Gainers	Closing Price	YCP	Change %
UNIONINS	19.30	17.60	9.66
APEXFOOT	384.80	353.90	8.73
NTC	803.40	747.40	7.49
KOHINOOR	431.00	403.10	6.92
ARAMIT	370.60	347.80	6.56
SIBL	17.90	16.80	6.55
SONARGAON	21.50	20.30	5.91
DSHGARME	194.00	183.20	5.90
ORIONINFU	108.30	103.20	4.94
AMCL(PRAN)	388.60	371.30	4.66

Top Losers	Closing Price	YCP	Change %
ACMEPL	29.10	31.40	-7.32
JAMUNAOIL	169.80	183.00	-7.21
GOLDENSON	19.60	21.10	-7.11
FUWANGCER	18.90	20.20	-6.44
BSC	122.90	130.80	-6.04
GBBPOWER	34.30	36.50	-6.03
FUWANGFOOD	22.50	23.90	-5.86
DESHBANDHU	22.60	24.00	-5.83
MITHUNKNIT	13.10	13.80	-5.07
QUASEMIND	45.90	48.20	-4.77

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RDFOOD	3	111,000	6.49
FUWANGFOOD	2	114,200	2.81
PTL	2	150,000	15.75
LJIBL	2	264,064	18.12
MAKSONSPIN	6	269,000	7.61
SAIFPOWER	4	441,300	17.88
PENINSULA	2	515,000	22.18
BGIC	5	1,679,669	90.37
PHOENIXFIN	2	2,596,147	63.09
ISLAMIBANK	3	3,000,000	86.40

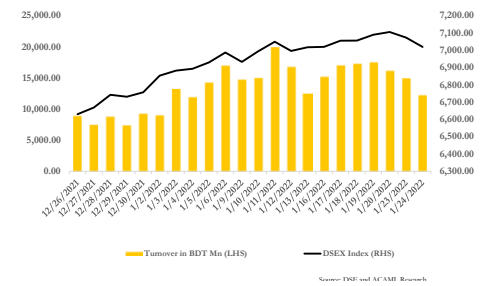
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.56	116.60
EUR	97.52	97.56

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,397.940	4,482.730	-1.89%
FTSE 100	7,494.13	7,585.01	-1.20%
NIKKEI 225	27,522.26	27,772.93	-0.90%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to show a downward trend, declining 0.76% to settle at 7,019.25. The DS30 index, comprising blue chips, decreased by 15.18 points to stand at 2,614.27 and DSE Shariah decreased by 3.08 points, eventually reaching 1,505.01.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12146.29 million on DSE, falling 18.07% to reflect a decline in investor participation.

BSC secured the top position in the turnover list with shares worth BDT. 1,134.90 million changing hands, which was followed by BEXIMCO, POWERGRID and BATBC.

While UNIONINS led the gainer's list, illustrating an increase of 9.66 per cent, ACMEPL was the worst performer, what with losing around 7.32 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Miscellaneous occupied around 19.53 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Food & Allied.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.97
Sale Price Per Unit	9.88
Repurchase Price	9.58