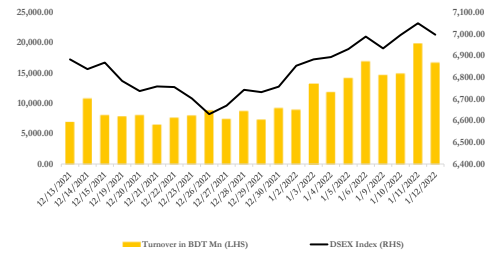


Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,996.06	7,049.15	-0.75%	-53.09	Issues Advanced	88
DS30 Index	1,494.78	1,495.87	-0.07%	-1.09	Issues Declined	243
DS30 Index	2,606.79	2,626.66	-0.76%	-19.88	Issues Unchanged	47
Market Cap(BDT Mn)	5,604,978.62	5,545,487.16	1.07%	59491.45	Total Issue Traded	378
Turnover (BDT Mn)	16641.708	19768.853	-15.82%	-3127.15		

Monthly Market Movement



Source: DSE and ACAML Research

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	123.30	116.80	1,018.61
BEXIMCO	148.70	151.60	981.96
BSC	114.50	127.20	964.45
POWERGRID	70.60	75.40	778.67
RAK CERAMIC	55.90	50.90	682.75
TTTASGAS	47.80	49.60	564.63
ROBI	41.20	38.20	533.17
FAREASTLIF	89.40	90.80	414.20
BSCCL	223.30	237.60	399.67
BPMIL	64.70	68.00	316.29

Top Gainers	Closing Price	YCP	Change %
LOVELLO	49.70	45.20	9.96
RAK CERAMIC	55.90	50.90	9.82
RANFOUNDRY	188.30	171.90	9.54
AMCL(PRAN)	336.30	309.30	8.73
ROBI	41.20	38.20	7.85
AIL	50.20	46.60	7.73
MONNOAGML	592.70	551.40	7.49
SIBL	18.00	16.90	6.51
FORTUNE	123.30	116.80	5.57
ACFL	32.90	31.30	5.11

Top Losers	Closing Price	YCP	Change %
BSC	114.50	127.20	-9.98
DULAMIA COT	46.50	50.40	-7.74
DESCO	43.20	46.80	-7.69
NIT TUBES	93.80	100.40	-6.57
POWERGRID	70.60	75.40	-6.37
BSCCL	223.30	237.60	-6.02
NHFL	56.60	60.20	-5.98
WM SHIPYARD	13.20	14.00	-5.71
ATLASBANG	114.90	121.20	-5.20
PENINSULA	37.30	39.30	-5.09

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KARNAPHULI	1	100000	3.7
LOVELLO	3	100999	4.701
NRIBCBANK	1	122000	3.526
NAHEEACP	2	122700	6.067
BNICL	1	138000	17.94
PTL	8	142500	13.848
BSRMLTD	1	280000	32.62
FAREASTLIF	2	485998	45
FORTUNE	8	760500	89.293
PENINSULA	8	2160001	87.437

Exchange Rate

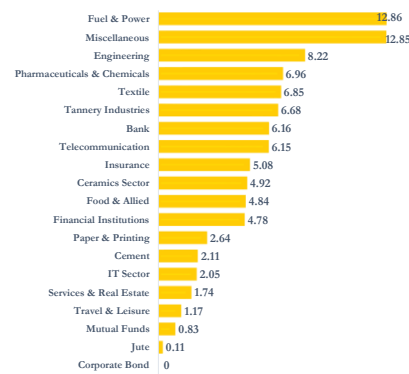
Currency	Buying	Selling
USD	86.00	86.00
GBP	117.26	117.28
EUR	97.73	97.76

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Sector Performance

Contribution to Turnover(%)



Today's Market Beta (Top Ten)



Sectoral P/E

Sector	P/E
IT Sector	27.65
Bank	11.52
Textile	35.53
Pharmaceuticals & Chemicals	17.74
Engineering	15.10
Insurance	23.56
Miscellaneous	12.42
Food & Allied	67.41
Fuel & Power	13.82
Tannery Industries	46.12
Cement	59.57
Financial Institutions	146.47
Travel & Leisure	321.24
Paper & Printing	52.89
Telecommunication	12.79
Services & Real Estate	23.18
Ceramics Sector	108.38
Jute	-35.07
Market	17.59

Source: AmurStock, Stock Bangladesh and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive losing 0.75% to settle at 6,996.06. The DS30 index, comprising blue chips, decreased by 19.88 points to stand at 2,606.79 and DSE Shariah decreased by 1.09 points, eventually reaching 1,494.78.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 16641.708 million on DSE, decreasing 15.82% to reflect a fall in investor participation.

FORTUNE secured the top position in the turnover list with shares worth BDT.1,018.61 million changing hands, which was followed by BEXIMCO, BSC and POWERGRID.

While LOVELLO led the gainer's list, illustrating an increase of 9.96 per cent, BSC was the worst performer, what with losing around 9.98 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Fuel & Power occupied around 12.86 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.88
Repurchase Price	10.58

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45