

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,005.71	7,076.23	-1.00%	-70.52	Issues Advanced	57
DSES Index	1,487.79	1,518.16	-2.00%	-30.38	Issues Declined	292
DS30 Index	2,698.31	2,699.34	-0.04%	-1.02	Issues Unchanged	26
Market Cap(BDT Mn)	5,653,034.19	5,698,512.46	-0.80%	-45478.27	Total Issue Traded	375
Turnover (BDT Mn)	14,710.46	13,109.71	12.21%	1600.75		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	167.70	156.00	3,421.94
ORIONPHARM	110.60	105.90	793.07
DELTALIFE	215.00	213.10	784.63
NRBCBANK	36.00	34.60	728.39
GENEXIL	141.10	140.90	617.35
SOURPHARMA	226.20	233.80	433.87
IFIC	17.60	17.60	397.56
BXPHARMA	226.20	229.60	348.36
LHBL	85.70	88.20	333.86
BATBC	712.90	717.30	238.55

Top Gainers	Closing Price	YCP	Change %
BEXIMCO	167.70	156.00	7.50
BSRMLTD	119.00	113.10	5.22
ORIONPHARM	110.60	105.90	4.44
SQUARETEXT	51.90	49.80	4.22
NRBCBANK	36.00	34.60	4.05
UPGDCL	306.60	294.80	4.00
RAK CERAMIC	47.00	45.20	3.98
IBP	22.50	21.70	3.69
EASTERNINS	125.10	121.30	3.13
KDSALTD	67.40	65.40	3.06

Top Losers	Closing Price	YCP	Change %
FASFIN	6.70	7.50	-10.67
BBS	16.50	18.40	-10.33
ACTIVEFINE	23.50	26.10	-9.96
AZIZPIPES	102.60	113.80	-9.84
DESHBANDHU	25.00	27.70	-9.75
APOLOSPAT	8.90	9.80	-9.18
RINGSHINE	10.00	11.00	-9.09
AFCAGRO	25.60	28.10	-8.90
HEIDELBERCEM	293.30	319.60	-8.23
DSHGARME	148.50	161.80	-8.22

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ISLAMICFIN	1	74,000	2.20
METROSPIN	1	86,000	2.19
ORIONPHARM	3	93,000	10.21
GP	1	100,000	36.00
AIL	2	111,000	6.70
DELTALIFE	1	330,000	70.95
SPCERAMICS	1	345,000	13.97
ALIF	2	410,000	7.44
RUPALIINS	1	474,370	23.48
CNATEX	1	10,700,000	89.88

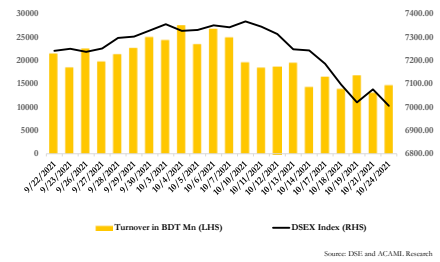
Exchange Rate

Currency	Buying	Selling
USD	85.65	85.65
GBP	117.78	117.81
EUR	99.76	99.79

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,544.900	4,536.190	0.19%
FTSE 100	7,204.55	7,184.51	0.28%
NIKKEI 225	28,804.85	28,708.58	0.34%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the negative zone, falling 1.00% to settle at 7,005.71. The DS30 index, comprising blue chips, lost by 1.02 points to stand at 2,698.31 and DSE Shariah index rose 30.38 points, eventually reaching 1,487.79 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 14,710.46 million on DSE, rising 12.21 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 3,421.94 million changing hands, which was followed by ORIONPHARM, DELTALIFE and NRBCBANK..

While BEXIMCO led the gainer's list, illustrating an increase of 7.50 per cent, FASFIN was the worst performer, what with losing around 10.67 per cent. in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 24.55 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.96
Sale Price	10.45
Repurchase Price	9.95

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.67
Sale Price Per Unit	9.55
Repurchase Price	9.15

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