

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,868.09	6,799.64	1.01%	68.45	Issues Advanced	223
DSSES Index	1,454.81	1,437.43	1.21%	17.37	Issues Declined	99
DS30 Index	2,616.03	2,583.69	1.25%	32.34	Issues Unchanged	54
Market Cap(BDT Mn)	5,491,540.75	5,454,063.89	0.69%	37476.86	Total Issue Traded	376
Turnover (BDT Mn)	10,077.60	10,751.31	-6.27%	-673.72		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	174.30	172.90	976.24
ORIONPHARM	101.70	96.80	596.57
LHBL	82.50	77.20	592.28
BXPHARMA	223.40	219.10	377.99
SQURPHARMA	212.70	209.50	373.01
GENEXIL	145.60	143.90	307.68
IFIC	18.10	18.10	289.34
NBRCBANK	38.60	38.70	258.41
DELTALIFE	205.40	203.90	230.36
ALIF	19.80	20.80	228.42

Top Gainers	Closing Price	YCP	Change %
NHFIL	59.80	54.40	9.93
SKICL	13.30	12.10	9.92
ACACRO	30.60	27.90	9.68
GOLDENSON	21.10	19.50	8.21
LOVELLO	40.80	37.90	7.65
PENINSULA	32.40	30.20	7.28
HFL	37.40	34.90	7.16
LHBL	82.50	77.20	6.87
PRIMETEX	27.00	25.60	5.47
ORIONPHARM	101.70	96.80	5.06

Top Losers	Closing Price	YCP	Change %
AZIZPIPES	88.80	96.40	-7.88
ALIF	19.80	20.80	-4.81
FAREASTFIN	6.60	6.90	-4.35
AAMRANET	47.70	49.70	-4.02
GEMINISEA	221.20	230.20	-3.91
PAPERPROC	148.00	153.60	-3.65
BNICL	123.40	127.80	-3.44
PHARMAID	519.60	535.60	-2.99
AL-HAJTEX	65.00	67.00	-2.99
EGEN	54.20	55.80	-2.87

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
HFL	2	300,000	10.51
GENEXIL	9	374,000	51.90
LANKABAFIN	2	390,000	15.63
PIONEERINS	2	410,000	44.91
BEXIMCO	6	417,700	72.43
GREENDELMI	1	464,000	3.71
FORTUNE	3	555,000	58.80
MBL1STM	1	589,934	4.90
ORIONPHARM	3	1,120,000	114.19
LHBL	2	1,262,500	102.88

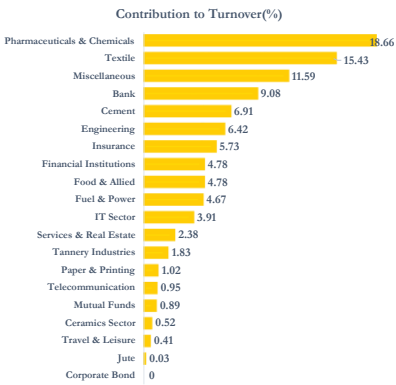
Exchange Rate

Currency	Buying	Selling
USD	85.75	85.75
GBP	116.29	116.32
EUR	99.35	99.38

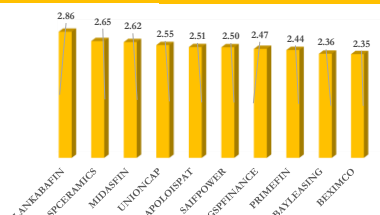
Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,701.700	4,697.530	0.09%
FTSE 100	7,309.45	7,303.96	0.08%
NIKKEI 225	29,285.46	29,611.57	-1.10%

Sector Performance



Today's Market Beta (Top Ten)

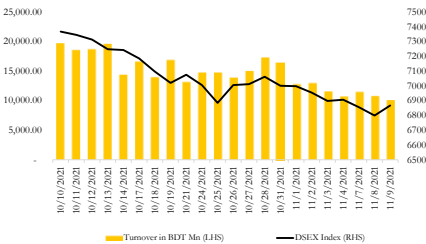


Sectoral P/E

Sector	P/E
IT Sector	30.55
Bank	11.25
Textile	39.00
Pharmaceuticals & Chemicals	21.92
Engineering	18.80
Insurance	21.87
Miscellaneous	86.23
Food & Allied	33.63
Fuel & Power	14.25
Tannery Industries	50.49
Cement	39.78
Financial Institutions	45.66
Travel & Leisure	949.26
Paper & Printing	44.87
Telecommunication	13.06
Services & Real Estate	30.62
Ceramics Sector	86.90
Jute	-36.38
Market	19.13

Source: AmaraStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, gaining 1.01% to settle at 6,868.09. The DS30 index, comprising blue chips, increased by 32.34 points to stand at 2,616.03 and DSE Shariah index gained 17.37 points, eventually reaching 1,454.81.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10,077.60 million on DSE, losing 6.27% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT.976.24 million changing hands, which was followed by ORIONPHARM, LHBL and BXPHARMA. While NHFIL led the gainer's list, illustrating an increase of 9.93 per cent, AZIZPIPES was the worst performer, what with losing around 7.88 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Pharmaceuticals & Chemicals which occupied around 18.66 % of turnover distribution and outperformed the other sectors followed by Textiles and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.93
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.63
Sale Price Per Unit	9.50
Repurchase Price	9.20