

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,855.88	6,906.72	-0.74%	-50.84	Issues Advanced 49
DSSE Index	1,444.32	1,462.18	-1.22%	-17.86	Issues Declined 303
DS30 Index	2,598.97	2,601.28	-0.09%	-2.31	Issues Unchanged 25
Market Cap(BDT Mn)	5,494,289.77	5,515,581.24	-0.39%	-21291.47	Total Issue Traded 377
Turnover (BDT Mn)	11,455.55	10,684.27	7.22%	771.28	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	173.90	170.60	2,227.18
NRBCBANK	39.90	36.50	835.38
ALIF	22.70	22.20	441.03
FORTUNE	105.90	112.00	358.98
ORIONPHARM	92.00	95.90	346.76
IFIC	18.30	18.40	339.08
BATBC	638.60	616.40	316.47
MALEKSPIN	35.70	36.30	306.35
LHBL	76.80	81.40	266.55
DELTALIFE	207.80	199.40	257.05

Top Gainers	Closing Price	YCP	Change %
NRBCBANK	39.90	36.50	9.32
DELTALIFE	207.80	199.40	4.21
BATBC	638.60	616.40	3.60
GENEXIL	139.40	134.90	3.34
KTL	38.30	37.30	2.68
RAHMAFOOD	304.40	296.80	2.56
NATLIFEINS	223.80	218.30	2.52
NEWLINE	37.80	36.90	2.44
ALIF	22.70	22.20	2.25
PADMAOIL	215.30	210.80	2.13

Top Losers	Closing Price	YCP	Change %
TUNGHAI	5.70	6.20	-8.06
STYLECRAFT	117.10	127.10	-7.87
BDTHAI	24.40	26.40	-7.58
PHARMAID	578.40	624.80	-7.43
CENTRALPHIL	14.50	15.60	-7.05
ARAMIT	311.90	335.40	-7.01
CVOPRL	187.10	200.60	-6.73
STANCERAM	193.10	206.40	-6.44
DESHBANDHU	22.50	24.00	-6.25
NHFL	56.20	59.90	-6.18

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KPCL	2	60,000	2.27
DESHBANDHU	1	61,800	1.57
DOREENPWR	1	69,796	5.10
BEXIMCO	2	72,900	11.30
FORTUNE	2	95,000	11.40
DSSL	1	103,880	1.75
AL-HAJTEX	3	145,000	9.15
LINDEBD	2	168,000	244.44
RENATA	2	168,000	245.63
ISLAMIBANK	2	1,700,000	45.90

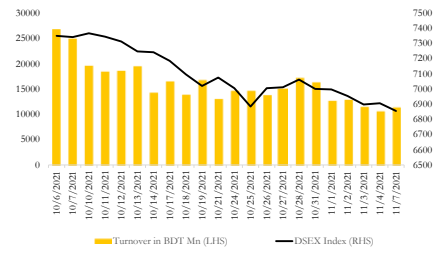
Exchange Rate

Currency	Buying	Selling
USD	85.75	85.75
GBP	115.71	115.76
EUR	99.18	99.20

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,697.530	4,660.570	0.79%
FTSE 100	7,303.96	7,274.47	0.41%
NIKKEI 225	29,611.57	29,794.37	-0.61%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, losing 0.74% to settle at 6,855.88. The DS30 index, comprising blue chips, decreased by 2.31 points to stand at 2,598.97 and DSE Shariah index lost 17.86 points, eventually reaching 1,444.32. A selling spree of heavyweight scrips contributed to pulling the key bourse downwards. Turnover, an integral metric for gauging overall market outlook, stood at BDT 11,455.55 million on DSE, losing 7.22% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 2,227.18 million changing hands, which was followed by NRBCBANK, ALIF and FORTUNE. While NRBCBANK led the gainer's list, illustrating an increase of 9.32 per cent, TUNGHAI was the worst performer, what with losing around 8.06 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Miscellaneous which occupied around 21.36 % of turnover distribution and outperformed the other sectors followed by Textile and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.93
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.63
Sale Price Per Unit	9.50
Repurchase Price	9.20