

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,852.09	6,917.92	-0.95%	-65.83	Issues Advanced	89
DSES Index	1,442.38	1,452.01	-0.66%	-9.63	Issues Declined	241
DS30 Index	2,602.87	2,631.37	-1.08%	-28.50	Issues Unchanged	32
Market Cap(BDT Mn)	5,460,973.57	5,497,396.70	-0.66%	-36423.13	Total Issue Traded	362
Turnover (BDT Mn)	8497.747	11,295.54	-24.77%	-2797.79		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	170.20	173.80	1,170.46
ONEBANKLTD	18.90	18.50	602.76
PTL	97.50	94.30	448.63
IFIC	18.70	19.20	374.44
GENEXIL	163.70	159.60	355.65
FIRSTSBANK	14.10	14.40	275.52
FORTUNE	96.00	97.70	267.79
NRCBANK	32.00	31.00	213.63
SAIFPOWER	41.70	43.00	145.89
ORIONPHARM	100.90	98.50	133.08

Top Gainers	Closing Price	YCP	Change %
SKICL	40.90	37.20	9.95
ACMEPL	25.60	23.30	9.87
SHURWID	17.00	15.50	9.68
ANWARGALV	365.10	342.20	6.69
NEWLINE	38.60	36.40	6.04
DSHGARME	153.40	144.90	5.87
AMANFEED	59.10	56.20	5.16
GEMINISEA	233.90	222.90	4.93
SAMATALETH	70.90	67.80	4.57
STYLECRAFT	97.40	93.20	4.51

Top Losers	Closing Price	YCP	Change %
LRGLOBMF1	7.50	8.10	-9.88
SHVAMPUG	71.20	78.60	-9.41
NTC	534.20	568.50	-6.03
KDSALTD	64.00	67.90	-5.74
PENINSULA	33.70	35.70	-5.60
BENGALWTL	21.50	22.70	-5.29
DACCADYE	21.70	22.90	-5.24
BARKAPOWER	24.10	25.40	-5.12
CTYGENINS	40.90	42.90	-4.66
JANATAINS	41.80	43.80	-4.57

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SILVAPHIL	1	95,000	1.62
PHOENIXFIN	2	103,000	2.78
ONEBANKLTD	4	124,995	2.24
EASTERNINS	2	177,000	19.82
RDFOOD	2	180,000	10.03
AMANFEED	4	186,500	10.47
FIRSTSBANK	2	200,000	2.94
SHAHJABANK	3	233,000	5.55
PROVATINS	3	365,000	43.80
PTL	10	589,200	55.14

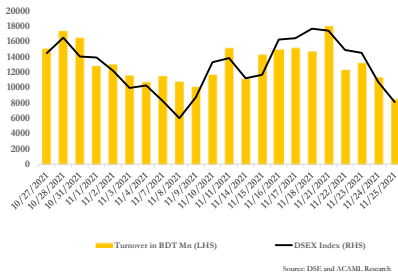
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	114.75	114.82
EUR	96.49	96.53

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,690.700	4,682.940	0.17%
FTSE 100	7,275.39	7,220.90	0.75%
NIKKEI 225	29,302.66	29,774.11	-1.58%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to take a nosedive, declining 0.95% to settle at 6,852.09 . The DS30 index, comprising blue chips, decreased by 28.50 points to stand at 2,602.87 and DSE Shariah index decreased 9.63 points, eventually reaching 1,442.38 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 8497.747 million on DSE, falling 24.77% to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,170.46 million changing hands, which was followed by ONEBANKLTD, PTL and IFIC .

While SKICL led the gainer's list, illustrating an increase of 9.95 per cent, LRGLOBMF1 was the worst performer, which with losing around 9.88 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 29.46 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textiles .

UPCOMING IPOs

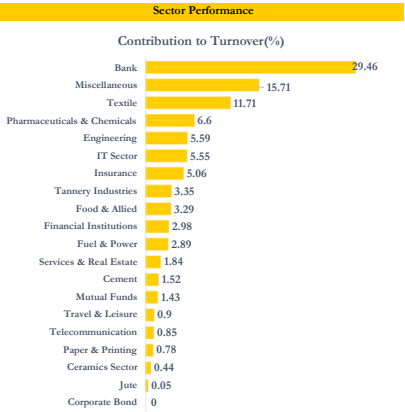
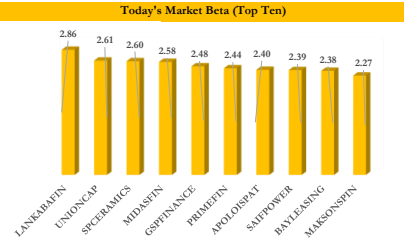
Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.97
Sale Price	10.47
Repurchase Price	9.97

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.72
Sale Price Per Unit	9.60
Repurchase Price	9.30



Sectoral P/E	
IT Sector	26.55
Bank	11.65
Textile	39.30
Pharmaceuticals & Chemicals	17.34
Engineering	13.50
Insurance	21.67
Miscellaneous	14.62
Food & Allied	65.15
Fuel & Power	13.33
Tannery Industries	41.83
Cement	58.26
Financial Institutions	97.44
Travel & Leisure	-1306.07
Paper & Printing	45.93
Telecommunication	13.13
Services & Real Estate	22.29
Ceramics Sector	94.15
Jute	-32.32
Market	17.43

Source: AmaraStock, Stock Bangladesh and ACAML Research