

## Market Statistics

| Particulars        | Today        | Yesterday    | Change | Δ Point   | Movers & Shakers       |
|--------------------|--------------|--------------|--------|-----------|------------------------|
| DSEX Index         | 6,837.81     | 6,882.02     | -0.64% | -44.22    | Issues Advanced 88     |
| DSES Index         | 1,456.66     | 1,460.32     | -0.25% | -3.66     | Issues Declined 249    |
| DS30 Index         | 2,568.42     | 2,585.33     | -0.65% | -16.91    | Issues Unchanged 40    |
| Market Cap(BDT Mn) | 5,500,749.67 | 5,530,907.79 | -0.55% | -30158.12 | Total Issue Traded 377 |
| Turnover (BDT Mn)  | 10807.997    | 6,966.49     | 55.14% | 3841.51   |                        |

| Market Mover | Closing Price | YCP    | Value (BDT Mn) |
|--------------|---------------|--------|----------------|
| ONEBANKLTD   | 14.60         | 15.70  | 1,249.15       |
| FORTUNE      | 103.10        | 94.20  | 842.46         |
| BEXIMCO      | 150.70        | 154.40 | 591.45         |
| GENEXIL      | 174.90        | 171.80 | 527.94         |
| GSPFINANCE   | 28.20         | 28.00  | 361.79         |
| DELTALIFE    | 191.30        | 186.90 | 266.89         |
| OLYMPIC      | 164.90        | 162.60 | 216.16         |
| SONALIPAPR   | 762.90        | 723.90 | 199.53         |
| SAIFPOWER    | 41.60         | 43.40  | 197.54         |
| SKICL        | 80.30         | 82.20  | 179.21         |

| Top Gainers | Closing Price | YCP     | Change % |
|-------------|---------------|---------|----------|
| FORTUNE     | 103.10        | 94.20   | 9.45     |
| AMCL(PRAN)  | 276.40        | 254.80  | 8.48     |
| APXFOOT     | 298.50        | 276.30  | 8.03     |
| PHARMAID    | 647.00        | 601.90  | 7.49     |
| APXFOODS    | 163.50        | 152.80  | 7.00     |
| LIBRAINFU   | 984.00        | 920.80  | 6.86     |
| PRIMEINSUR  | 69.20         | 64.90   | 6.63     |
| RANFOUNDRY  | 162.00        | 153.00  | 5.88     |
| BATASHOE    | 933.00        | 881.20  | 5.88     |
| LINDEBD     | 1628.20       | 1544.60 | 5.41     |

| Top Losers | Closing Price | YCP    | Change % |
|------------|---------------|--------|----------|
| SHYAMPSUG  | 85.50         | 92.80  | -8.08    |
| ZEALBANGLA | 123.50        | 133.70 | -7.63    |
| ONEBANKLTD | 14.60         | 15.70  | -7.01    |
| MEGHANAPET | 21.70         | 23.30  | -6.87    |
| GBRPOWER   | 33.70         | 36.00  | -6.39    |
| ISNLTD     | 44.90         | 47.80  | -6.07    |
| JUTESPINN  | 116.70        | 124.00 | -5.89    |
| FASEIN     | 7.40          | 7.80   | -5.13    |
| INTECH     | 29.20         | 30.50  | -4.26    |
| SIMTEX     | 16.00         | 16.70  | -4.19    |

## Block Transactions

| Ticker     | Trade | Quantity  | Val (BDT mn) |
|------------|-------|-----------|--------------|
| GREENDELMI | 1     | 189,657   | 1.48         |
| ONEBANKLTD | 2     | 210,500   | 3.34         |
| RDFOOD     | 11    | 352,000   | 18.05        |
| DBHISTMF   | 1     | 385,400   | 3.05         |
| FIRSTSBANK | 2     | 450,000   | 6.28         |
| ENVOYTEX   | 1     | 700,000   | 35.00        |
| GENEXIL    | 3     | 1,146,000 | 187.29       |
| MONNOCERA  | 1     | 1,200,000 | 128.28       |
| LRGLOBMF1  | 2     | 1,290,329 | 9.16         |
| BRACBANK   | 1     | 1,380,773 | 75.80        |

## Exchange Rate

| Currency | Buying | Selling |
|----------|--------|---------|
| USD      | 85.80  | 85.80   |
| GBP      | 113.39 | 113.44  |
| EUR      | 96.81  | 96.83   |

## Today's World Stock Indices

| Index      | Today     | Yesterday | %Change |
|------------|-----------|-----------|---------|
| S&P 500    | 4,668.970 | 4,712.020 | -0.91%  |
| FTSE 100   | 7,273.47  | 7,298.72  | -0.35%  |
| NIKKEI 225 | 28,432.64 | 28,640.49 | -0.73%  |

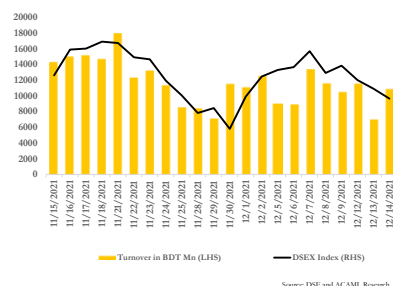
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## Monthly Market Movement



## Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to snap from its from its previous gain, inching 0.64% to settle at 6,837.81. The DS30 index, comprising blue chips, decreased by 16.91 points to stand at 2,568.42 and DSE Shariah decreased by 3.66 points, eventually reaching 1,456.66 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 10807.997 million on DSE, rising 55.14% to reflect a growth in investor participation.

ONEBANKLTD secured the top position in the turnover list with shares worth BDT. 1,249.15 million changing hands, which was followed by FORTUNE, BEXIMCO and GENEXIL .

While FORTUNE led the gainer's list, illustrating an increase of 9.45 per cent, SHYAMPSUG was the worst performer, what with losing around 8.08 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 20.81 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Textiles.

## UPCOMING IPOs

| Name                    | Issue Manager                     | Method      | IPO Size( BDT Mn) |
|-------------------------|-----------------------------------|-------------|-------------------|
| Union Bank              | Prime Bank and BRAC EPL           | fixed-price | 4280              |
| BD Thai Food & Beverage | BLI Capital and Unicap Investment | fixed-price | 150               |

## ACAML Managed Fund Details

|                  |                                       |
|------------------|---------------------------------------|
| Fund Name        | MTB Unit Fund                         |
| Fund Nature      | Open Ended Fund                       |
| Sponsor          | Mutual Trust Bank Limited             |
| Trustee          | Bangladesh General Insurance Co. Ltd. |
| Custodian        | BRAC Bank                             |
| NAV Per Unit     | 10.99                                 |
| Sale Price       | 10.75                                 |
| Repurchase Price | 10.45                                 |

## ACAML Managed Fund Details

|                     |                                         |
|---------------------|-----------------------------------------|
| Name                | Alliance Sandhani Life Unit Fund        |
| Fund Nature         | Open Ended Fund                         |
| Sponsor             | Sandhani Life Insurance Company Limited |
| Trustee             | Bangladesh General Insurance Co. Ltd.   |
| Custodian           | BRAC Bank                               |
| NAV Per Unit        | 9.75                                    |
| Sale Price Per Unit | 9.65                                    |
| Repurchase Price    | 9.35                                    |

Source: AmaraStock, Stock Bangladesh and ACAML Research

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