

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	7,043.69	7,036.77	0.10%	6.92	Issues Advanced 139
DSEI5 Index	1,521.21	1,520.01	0.08%	1.20	Issues Declined 162
DS30 Index	2,598.61	2,589.26	0.36%	9.35	Issues Unchanged 76
Market Cap(BDT Mn)	5,645,283.53	5,645,867.46	-0.01%	-583.92	Total Issue Traded 377
Turnover (BDT Mn)	12136.445	12310.705	-1.42%	-174.26	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	150.80	145.30	1,373.39
FORTUNE	139.60	136.50	502.62
ORIONPHARM	110.30	109.10	457.83
BSC	133.10	131.10	446.80
SAIFPOWER	43.00	43.80	384.64
ANWARGALV	439.20	429.50	322.86
NATLIFEINS	212.70	214.60	310.22
QUEENSOUTH	27.90	28.50	197.73
PHARMAID	876.30	819.10	196.47
RAHIMAFOOD	349.90	365.60	181.25

Top Gainers	Closing Price	YCP	Change %
STYLECRAFT	130.60	118.80	9.93
RAHIMTEXT	283.40	260.60	8.75
ARAMITCEM	43.40	40.40	7.43
APEXTANRY	147.50	137.70	7.12
PHARMAID	876.30	819.10	6.98
YPL	24.60	23.00	6.96
RANFOUNDRY	213.90	201.80	6.00
ALEXSPINN	148.20	140.00	5.86
APEXFOODS	217.20	205.30	5.80
SAMORITA	105.20	100.00	5.20

Top Losers	Closing Price	YCP	Change %
TAMIJTEX	279.30	301.30	-7.30
UNIONINS	54.70	58.50	-6.50
RAHIMAFOOD	349.90	365.60	-4.29
SILCOFHL	25.00	26.00	-3.85
SALVOGHEM	58.30	60.60	-3.80
SHYAMPSUG	81.30	84.40	-3.67
PEOPLESINS	64.70	67.00	-3.43
BDTHAIFOOD	36.80	38.00	-3.16
KAYQUE	278.20	286.70	-2.96
APOLISPAT	9.90	10.20	-2.94

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SHAHJABANK	1	100,000	2.02
FORTUNE	9	137,700	18.36
ORIONPHARM	5	165,500	17.96
RDFOOD	2	175,000	10.40
NAHEEACP	2	183,000	9.75
SQURPHARMA	3	306,715	71.64
BAYLEASING	3	400,000	14.08
SAIFPOWER	2	400,000	18.00
YPL	4	748,000	17.98
BRACBANK	6	1,134,631	64.14

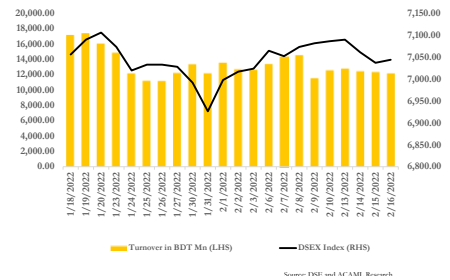
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.38	116.45
EUR	97.66	97.70

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,471.070	4,401.670	1.58%
FTSE 100	7,589.19	7,574.42	0.19%
NIKKEI 225	27,460.40	26,865.19	2.22%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) recovered increasing 0.10% to settle at 7,043.69. The DS30 index, comprising blue chips, increased by 9.35 points to stand at 2,598.61 and DSE Shariah gained by 1.20 points, eventually reaching 1,521.21. Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12136.445 million on DSE, decreasing 1.42 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,373.39 million changing hands, which was followed by FORTUNE: ORIONPHARM and BSC. While STYLECRAFT led the gainer's list, illustrating an increase of 9.93 per cent, TAMIJTEX was the worst performer, what with losing around 7.30 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Miscellaneous which occupied around 16.44 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
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ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.29
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.04
Sale Price Per Unit	9.90
Repurchase Price	9.60