

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,936.20	6,847.00	1.30%	89.20	Issues Advanced 208
DSES Index	1,458.92	1,437.77	1.47%	21.14	Issues Declined 118
DS30 Index	2,635.94	2,589.85	1.78%	46.09	Issues Unchanged 48
Market Cap(BDT Mn)	5,446,353.96	5,446,353.96	0.00%	0.00	Total Issue Traded 374
Turnover (BDT Mn)	12451.96	11,026.13	12.93%	1425.83	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	168.20	166.90	1,561.17
ONEBANKLTD	19.20	19.40	680.82
FIRSTSBANK	15.40	15.30	548.16
POWERGRID	61.60	56.20	501.11
DELTALIFE	208.40	215.10	326.87
SONALIPAPR	629.30	585.50	319.35
SKICL	65.50	59.60	298.25
IFIC	19.10	19.30	293.53
MERCANBANK	19.30	18.50	255.19
IDLCL	63.00	59.30	230.23

Top Gainers	Closing Price	YCP	Change %
SKICL	65.50	59.60	9.90
ACMEPL	36.90	33.60	9.82
MLBD	94.40	86.10	9.64
POWERGRID	61.60	56.20	9.61
GBBPOWER	38.80	35.50	9.30
BSRMSTEEL	73.70	67.90	8.54
BSRMLTD	109.50	100.90	8.52
SONALIPAPR	629.30	585.50	7.48
BSCL	196.60	183.70	7.02
SUMITPOWER	41.50	38.80	6.96

Top Losers	Closing Price	YCP	Change %
VAMLBDMF1	8.90	9.80	-9.18
ZEALBANGLA	103.60	113.40	-8.64
ALLTEX	15.60	16.40	-4.88
RAHIMTEXT	236.00	247.60	-4.69
EMERALDOIL	34.50	35.70	-3.36
DELTALIFE	208.40	215.10	-3.11
SAFKOSPINN	23.00	23.70	-2.95
ZAHINTEX	6.80	7.00	-2.86
SAVAREFR	155.80	160.20	-2.75
EASTRNLUB	2352.00	2418.20	-2.74

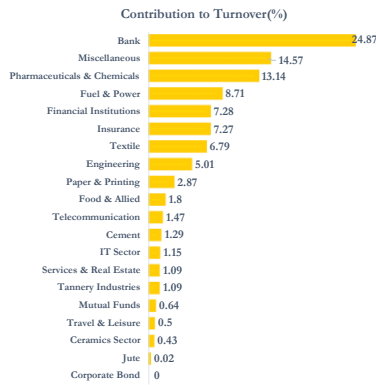
Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
LRGLOBMF1	1	297,145	2.08
GREENDELMEF	1	306,060	2.39
MBL1STMF	1	318,879	2.62
EBLNRBMF	1	444,175	2.58
KTL	1	450,000	15.66
IDLCL	1	500,000	30.00
BRACBANK	9	643,000	35.02
NRBCBANK	2	868,501	27.91
GBBPOWER	12	1,255,000	43.71
ONEBANKLTD	7	2,432,800	48.06

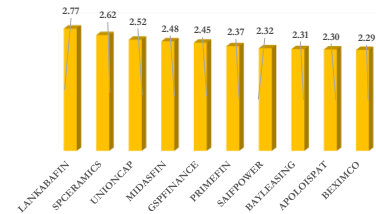
Exchange Rate	(In BDT)	
Currency	Buying	Selling
USD	85.80	85.80
GBP	113.92	113.95
EUR	97.12	97.13

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,513.000	4,567.000	-1.18%
FTSE 100	7,129.93	7,132.10	-0.03%
NIKKEI 225	27,753.37	27,935.62	-0.65%

Sector Performance



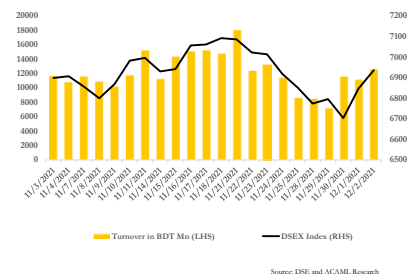
Today's Market Beta (Top Ten)



Sectoral P/E	
IT Sector	25.98
Bank	11.87
Textile	35.85
Pharmaceuticals & Chemicals	17.80
Engineering	14.76
Insurance	21.21
Miscellaneous	16.79
Food & Allied	67.17
Fuel & Power	14.53
Tannery Industries	41.58
Cement	58.90
Financial Institutions	101.39
Travel & Leisure	306.76
Paper & Printing	50.49
Telecommunication	13.15
Services & Real Estate	22.57
Ceramics Sector	107.61
Jute	-32.38
Market	18.07

Source: AmnStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery , gaining 1.30% to settle at 6,936.20 . The DS30 index, comprising blue chips, increased by 46.09 points to stand at 2,635.94 and DSE Shariah increased by 21.14 points, eventually reaching 1,458.92 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12451.96 million on DSE, rising 12.943% to reflect a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,561.17 million changing hands, which was followed by ONEBANKLTD, FIRSTSBANK and POWERGRID .

While SKICL led the gainer's list, illustrating an increase of 9.90 per cent, VAMLBDMF1 was the worst performer, what with losing around 9.18 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 24.87 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.85
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price Per Unit	9.55
Repurchase Price	9.10