

MTB UNIT FUND

Asset Manager: Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot-390(Old) 03(New), Road-27(Old) 16(New), Dhanmondi C/A, Dhaka-1209

In terms of Rule 73 of the Securities and Exchange Commission (Mutual Fund) Rule 2001, the abridged version of Un-Audited Half Yearly Financial Statements of the MTB Unit Fund for the period ended 31st December 2021 is appended below:

Half Yearly Statement of Financial Position (Un-audited) as at 31 December 2021

	Amount in Taka	
	31.12.2021	30.06.2021
Assets		
Investments in securities at market value	330,091,057	606,479,223
Investments in IPO	22,131,000	-
Receivables	1,506,608	178,745,097
Prepayments	992,963	973,526
Cash and cash equivalents	550,342,402	45,573,734
Total Assets	905,064,030	831,771,581
Equity & Liabilities		
Liability		
Custodian fee	655,738	681,887
Asset management fee	1,584,441	1,053,799
TDS payable	1,318,840	1,325,925
VDS payable	2,925	-
Trustee fee payable	455,768	80,500
Dividend payable-unclaimed	14,440	14,440
Others payable	89	89
Total liabilities (a)	4,032,240	3,156,640
Equity		
Unit fund	823,584,650	817,389,830
Unit transaction reserve	12,957,918	12,212,684
Unrealised gain	-	14,402,233
Retained earnings	64,489,222	(15,389,806)
Total Equity (b)	901,031,790	828,614,941
Total Liabilities & Equity (a+b)	905,064,030	831,771,581
Net Asset Value (NAV) per unit:		
At cost	11.34	9.96
At market price	10.94	10.14

Half Yearly Statement of Profit or Loss and Other Comprehensive Income (Un-audited)

For the period of 01 July to 31 December 2021

	Amount in Taka	
	01 July 2021 to 31 December 2021	01 July 2020 to 31 December 2020
<u>Income</u>		
Interest income	420,347	24,061
Dividend income	2,622,025	2,967,551
Net gains/(losses) on sale of investments	234,284,486	(1,047,917)
Total Income (a)	237,326,858	1,943,695
<u>Expenses</u>		
Trustee fee	455,768	416,141
Asset management fee	6,580,641	6,082,102
Custodial fee	171,143	202,692
Annual fees	441,065	465,477
Advertisement expense	125,350	75,210
Brokerage commission	2,203,729	1,033,155
Bank charge	69,678	48,596
CDBL charge	171,775	74,684
Audit fee	-	5,000
BO maintenance charge	1,800	-
Bidding fee and registration fee	18,000	650
Total Expenditure (b)	10,238,950	8,403,706
Profit/ (loss) before provision c= (a-b)	227,087,908	(6,460,012)
Provision added back / (made) during the year (d)	(32,774,303)	90,206,265
Net profit/(loss) for the period (e=c+d)	194,313,605	83,746,253
Retained earnings brought forward after dividend paid	(129,824,383)	(136,388,547)
Profit available for distribution	64,489,222	(52,642,294)
Retained Earnings	64,489,222	(52,642,294)
Earnings per unit for the period	2.36	0.96

Notes:

1. Investment valuation policy: Closing price or last trading price at DSE and as per BSEC directives.

2. NAV: TK 10.94 (at market value) and Tk 11.34 (at cost value) against per unit of Tk.10 each as on 31st December 2021.