

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,750.40	6,771.66	-0.31%	-21.26	Issues Advanced 76
DSES Index	1,456.43	1,460.57	-0.28%	-4.15	Issues Declined 263
DS30 Index	2,469.44	2,471.06	-0.07%	-1.62	Issues Unchanged 39
Market Cap(BDT Mn)	5,385,436.61	5,399,792.66	-0.27%	-14356.05	Total Issue Traded 378
Turnover (BDT Mn)	8632.01	9576.05	-9.86%	-944.04	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	159.20	160.40	1,248.63
BDCOM	41.70	42.50	341.87
SONALIPAPR	829.50	774.70	328.97
FORTUNE	122.00	122.80	192.97
DELTALIFE	156.30	146.70	190.62
PREMIERBAN	17.00	16.60	183.33
AAMRATECH	42.60	43.30	181.85
ORIONPHARM	102.80	104.30	177.23
BSC	111.10	112.50	165.63
SAIFPOWER	38.00	38.70	149.81

Top Gainers	Closing Price	YCP	Change %
OIMEX	19.50	17.80	9.55
SONALIPAPR	829.50	774.70	7.07
DELTALIFE	156.30	146.70	6.54
BPML	56.10	53.00	5.85
PRIMEHCBA	7.80	7.40	5.41
NATLIFEINS	207.10	200.00	3.55
FAREASTLIF	92.80	89.80	3.34
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
DBH	67.70	75.30	-10.09
NAVANACNG	29.40	30.00	-2.00
AMCL(PRAN)	339.10	346.00	-1.99
MALEKSPIN	29.50	30.10	-1.99
QUEENSOUTH	24.60	25.10	-1.99
SIBL	14.80	15.10	-1.99
EGEN	49.40	50.40	-1.98
TOSRIFA	19.80	20.20	-1.98
STYLECRAFT	118.90	121.30	-1.98
ISNLTD	44.70	45.60	-1.97

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
KITL	2	126,000	4.96
GBBPPOWER	3	135,000	4.95
BDCOM	2	183,000	7.96
HRITEX	8	204,105	14.60
EBL	2	290,000	11.32
FORTUNE	1	325,000	39.65
CITYBANK	1	500,000	14.30
RDFOOD	11	573,005	33.34
RUPALILIFE	4	667,000	51.05
DSSL	7	4,000,000	87.94

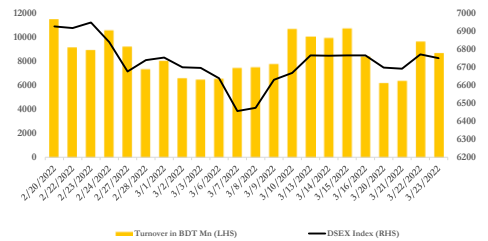
Exchange Rate

Currency	Buying	Selling
USD	86.20	86.20
GBP	114.33	114.36
EUR	95.05	95.09

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its previous gain, decreasing 0.31% to settle at 6,750.40. The DS30 index, comprising blue chips, decreased by 1.62 points to stand at 2,469.44 and DSE Shariah lost by 4.15 points, eventually reaching 1,456.43. Turnover, an integral metric for gauging overall market outlook, stood at BDT 8632.01million on DSE, decreasing 9.86 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,248.63 million changing hands, which was followed by BDCOM, SONALIPAPR and FORTUNE. While OIMEX led the gainer's list, illustrating an increase of 9.55 per cent, DBH was the worst performer, what with losing around 10.09 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Miscellaneous which occupied around 17.93 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.05
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.70
Repurchase Price	9.40

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Statutory disclosure and general terms and conditions: Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.

Updated By: Mehnaz Tabassum Khateel
Management Trainee Officer
mehnaz@acaml.com.bd