

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,917.92	7,013.00	-1.36%	-95.09	Issues Advanced	75
DSES Index	1,452.01	1,468.58	-1.13%	-16.57	Issues Declined	259
DS30 Index	2,631.37	2,660.86	-1.11%	-29.48	Issues Unchanged	31
Market Cap(BDT Mn)	5,497,396.70	5,549,111.15	-0.93%	-51714.45	Total Issue Traded	365
Turnover (BDT Mn)	11295.537	13,146.04	-14.08%	-1850.50		

Market Mover	Closing Price	YCP	Value (BDT Mn)
ONEBANKLTD	18.50	18.70	1,087.42
BEXIMCO	173.80	174.60	1,069.17
IFIC	19.20	20.20	678.55
FIRSTSBANK	14.40	14.80	538.66
DELTALIFE	209.20	211.90	427.13
PTL	94.30	95.50	565.45
SAIFPOWER	43.00	43.30	275.41
NRBCBANK	31.00	32.60	224.15
FORTUNE	97.70	97.00	209.30
BXPHARMA	217.20	220.60	180.06

Top Gainers	Closing Price	YCP	Change %
SHURWID	15.50	14.10	9.93
ACMEPL	23.30	21.20	9.91
SKICL	37.20	33.90	9.73
TOSRIFA	20.60	18.80	9.57
MICEMENT	70.00	65.80	6.38
ICHSONALJI	8.40	8.00	5.00
PDL	12.90	12.30	4.88
AGNISYSL	21.40	20.50	4.39
ENVOYTEX	46.80	45.00	4.00
SONALIPAPR	618.50	595.50	3.86

Top Losers	Closing Price	YCP	Change %
LRGLOBMF1	8.10	9.00	-10.00
KTL	34.10	37.50	-9.07
PREMIERLEA	9.20	10.10	-8.91
GEMINISEA	222.90	242.40	-8.04
HFL	27.20	29.20	-6.85
TAMIJTEX	122.60	131.30	-6.63
BIFC	6.50	6.90	-5.80
ADNTEL	56.50	59.80	-5.52
PFISTMP	9.20	9.70	-5.15
IFIC	19.20	20.20	-4.95

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RENATA	3	110,000	143.00
BRACBANK	4	250,000	13.89
DELTALIFE	2	303,250	62.15
GREENDELMF	1	310,759	2.46
SHAIJABANK	3	342,000	8.14
MAKSONSPIN	1	368,550	7.96
KTL	10	656,500	25.55
SALVOCHEM	4	1,010,000	58.07
BDFINANCE	1	1,600,000	93.28
LANKABAFIN	1	3,000,000	122.40

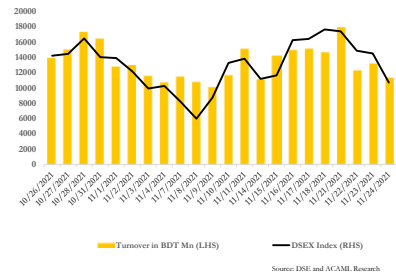
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	114.75	114.82
EUR	96.49	96.53

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,690.700	4,682.940	0.17%
FTSE 100	7,275.39	7,220.90	0.75%
NIKKEI 225	29,302.66	29,774.11	-1.58%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to take a nosedive, declining 1.36% to settle at 6,917.92 . The DS30 index, comprising blue chips, decreased by 29.48 points to stand at 2,631.37 and DSE Shariah index decreased 16.57 points, eventually reaching 1,452.01 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11295.537 million on DSE, falling 14.08% to reflect a slowdown in investor participation. ONEBANKLTD secured the top position in the turnover list with shares worth BDT. 1,087.42 million changing hands, which was followed by BEXIMCO, IFIC and FIRSTSBANK .

While SHURWID led the gainer's list, illustrating an increase of 9.93 per cent, LRGLOBMF1 was the worst performer, what with losing around 10 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 36.37 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Textiles .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.97
Sale Price	10.47
Repurchase Price	9.97

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.72
Sale Price Per Unit	9.60
Repurchase Price	9.30