

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	7,056.58	6,941.37	1.66%	115.21	Issues Advanced 220
DSEI5 Index	1,484.82	1,465.05	1.35%	19.77	Issues Declined 129
DS30 Index	2,691.26	2,659.54	1.19%	31.72	Issues Unchanged 27
Market Cap(BDT Mn)	5,592,663.94	5,531,564.99	1.10%	61098.94	Total Issue Traded 376
Turnover (BDT Mn)	14918.505	14,213.48	4.96%	705.02	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	176.30	177.40	1,447.36
IFIC	21.00	19.50	1,163.11
BRACBANK	60.10	56.50	735.55
SQURPHARMA	228.20	222.50	572.94
BXPHARMA	215.90	215.40	497.24
ORIONPHARM	106.00	96.50	416.66
GENEXIL	168.40	161.10	414.16
NRBCBANK	37.50	37.70	339.95
KTL	39.50	39.90	337.49
LANKABAFIN	41.60	39.30	333.28

Top Gainers	Closing Price	YCP	Change %
ABRBANK	15.50	14.10	9.93
ACMEPL	13.30	12.10	9.92
ORIONPHARM	106.00	96.50	9.84
SKICL	21.20	19.30	9.84
ISLAMIBANK	33.00	30.30	8.91
ORIONINFU	89.60	82.30	8.87
ISNLTD	36.20	33.60	7.74
IFIC	21.00	19.50	7.69
DAFODILCOM	64.90	60.40	7.45
BAYLEASING	33.90	31.70	6.94

Top Losers	Closing Price	YCP	Change %
RENATA	1315.00	1442.10	-8.81
MONOSPOOL	151.80	164.40	-7.66
NFML	19.60	20.90	-6.22
BENGALWTL	25.60	27.20	-5.88
PDL	11.50	12.20	-5.74
MONNOFABR	18.60	19.60	-5.10
ENVOYTEX	42.80	45.10	-5.10
FINEFOODS	38.20	39.90	-4.26
GQBALLPEN	108.20	112.90	-4.16
DESHBANDHU	23.30	24.30	-4.12

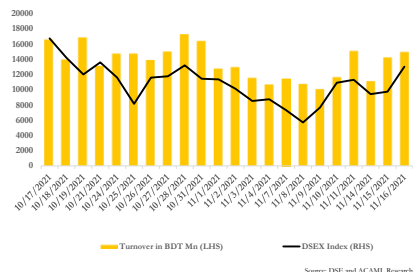
Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
EHIL	1	100,000	6.00
NEWLINE	2	119,350	4.70
KDSALTD	3	126,200	8.85
AL-HAJTEX	3	149,500	9.89
BXPHARMA	1	200,000	39.32
ONEBANKLTD	1	200,000	2.80
BRACBANK	3	241,500	14.57
KTL	8	1,163,661	47.25
SALVOCHEM	13	1,341,250	86.13
BDFINANCE	3	1,747,000	114.91

Exchange Rate	(In BDT)	
Currency	Buying	Selling
USD	85.80	85.80
GBP	115.13	115.16
EUR	97.53	97.56

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,682.800	4,682.850	0.00%
FTSE 100	7,344.65	7,347.91	-0.04%
NIKKEI 225	29,808.12	29,609.97	0.67%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to recover rising 1.66% to settle at 7,056.58 . The DS30 index, comprising blue chips, increased by 31.72 points to stand at 2,691.26 and DSE Shariah index increased 19.77 points, eventually reaching 1,484.82 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT.

14918.505 million on DSE, rising 4.96% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,447.36 million changing hands, which was followed by IFIC, BRACBANK and SQURPHARMA .

While ABBANK led the gainer's list, illustrating an increase of 9.93 per cent, RENATA was the worst performer, what with losing around 8.81 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 28.65 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.90
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.50
Repurchase Price	9.20