

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,753.79	6,739.45	0.21%	14.34	Issues Advanced	165
DSES Index	1,453.73	1,453.48	0.02%	0.25	Issues Declined	166
DS30 Index	2,489.97	2,482.36	0.31%	7.61	Issues Unchanged	46
Market Cap(BDT Mn)	5,437,864.45	5,437,192.46	0.01%	671.99	Total Issue Traded	377
Turnover (BDT Mn)	7989.142	7300.197	9.44%	688.95		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.50	147.60	1,173.98
RSC	123.00	122.00	434.33
ORIONPHARM	101.80	103.20	279.24
FORTUNE	124.60	121.60	196.55
SAIFPOWER	39.30	40.80	173.89
KEYACOSMET	7.50	7.20	168.61
UNIONBANK	12.20	12.20	128.17
DSSL	19.60	20.10	106.83
BATBC	613.80	614.10	103.05
SONALIPAPR	752.90	747.20	101.63

Top Gainers	Closing Price	YCP	Change %
TAKAFULINS	71.50	65.10	9.83
SUNLIFEINS	37.10	33.80	9.76
FAREASTLIF	90.90	85.10	6.82
DHAKAINS	66.10	63.00	4.92
KEYACOSMET	7.50	7.20	4.17
KAY&QUE	275.70	266.30	3.53
BEXIMCO	152.50	147.60	3.32
BEISML	31.80	30.80	3.25
BDTHAIFOOD	36.30	35.20	3.13
ADVENT	26.60	25.80	3.10

Top Losers	Closing Price	YCP	Change %
UNILEVERCL	2939.00	3132.50	-6.18
TALLUSPIN	11.10	11.60	-4.31
CROWNCEMT	68.20	71.20	-4.21
BENGALWTL	23.40	24.40	-4.10
SONARGAON	23.60	24.60	-4.07
SAIFPOWER	39.30	40.80	-3.68
ETL	10.80	11.20	-3.57
TAMJITEX	259.70	268.80	-3.39
STYLECRAFT	121.10	125.30	-3.35
AMANFEED	47.60	49.10	-3.06

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
AMANFEED	2	46,990	2.53
AL-HAJTEX	2	55,555	5.20
MHISML	1	60,000	1.86
DSSL	1	100,000	2.00
GENEXIL	1	100,000	13.86
IBNSINA	1	100,000	30.20
MBL1STMF	1	100,000	0.77
ORIONPHARM	5	152,400	16.91
AGNISVSL	3	827,573	20.61
FORTUNE	8	948,000	118.06

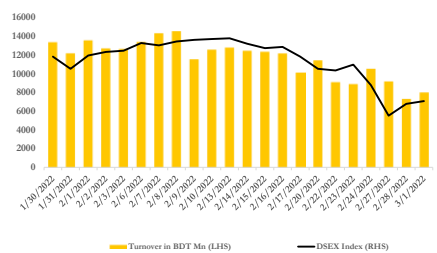
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.40	115.44
EUR	96.48	96.52

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,373.940	4,384.650	-0.24%
FTSE 100	7,445.68	7,383.44	0.84%
NIKKEI 225	26,844.72	26,526.82	1.20%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery, increasing 0.21% to settle at 6,753.79. The DS30 index, comprising blue chips, increased by 7.61 points to stand at 2,489.97 and DSE Shariah gained by 0.25 points, eventually reaching 1,453.73.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 7989.142 million on DSE, decreasing 9.44 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,173.98 million changing hands, which was followed by BSC, ORIONPHARM and FORTUNE. While TAKAFULINS led the gainer's list, illustrating an increase of 9.83 per cent, UNILEVERCL was the worst performer, what with losing around 6.18 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Miscellaneous which occupied around 21.91 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
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ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.90
Repurchase Price	10.60

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45