

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,752.87	6,750.40	0.04%	2.47	Issues Advanced	143
DSES Index	1,456.81	1,456.43	0.03%	0.39	Issues Declined	171
DS30 Index	2,466.74	2,469.44	-0.11%	-2.70	Issues Unchanged	65
Market Cap(BDT Mn)	5,382,633.40	5,385,436.61	-0.05%	-2803.21	Total Issue Traded	379
Turnover (BDT Mn)	8295.95	8632.01	-3.89%	-336.06		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	157.60	159.20	1,014.33
FORTUNE	126.60	122.00	737.22
ORIONPHARM	106.60	102.80	452.86
PREMIERBAN	17.30	17.00	295.97
SONALIPAPR	813.90	829.50	204.66
FAREASTLIF	96.70	92.80	169.05
DELTALIFE	157.10	156.30	161.53
BDCOM	40.90	41.70	157.19
BXPHARMA	182.30	183.10	133.03
BSC	111.70	111.10	131.41

Top Gainers	Closing Price	YCP	Change %
KPCL	35.00	31.90	9.72
OMEX	21.10	19.50	8.21
MEGHINACEM	76.00	70.30	8.11
QUASEMIND	55.00	51.40	7.00
GEMINISEA	482.00	453.80	6.21
MEGHNALIFE	79.00	74.70	5.76
BPML	58.90	56.10	4.99
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
VFSTDL	24.70	25.20	-1.98
BDWELDING	19.80	20.20	-1.98
JUTESPINN	129.30	131.90	-1.97
ATLASBANG	125.20	127.70	-1.96
IPDC	35.10	35.80	-1.96
ENVOYTEX	45.40	46.30	-1.94
DULAMACOT	55.70	56.80	-1.94
ACMEPL	35.70	36.40	-1.92
CAPMBIIMF	15.30	15.60	-1.92
BDCOM	40.90	41.70	-1.92

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MALIEKSPIN	1	75,000	2.29
ANLIMAYARN	2	77,500	3.03
FORTUNE	3	89,016	10.84
IBNSINA	1	100,000	29.01
NAHIEEACP	1	100,000	6.36
AL-HAJTEX	3	116,000	11.71
SHEPHERD	3	127,871	3.91
RDFOOD	4	150,000	8.88
KTL	3	492,000	20.17
BDCOM	3	1,486,000	60.93

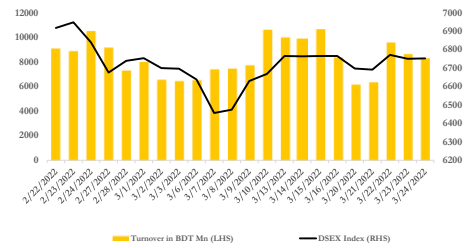
Exchange Rate

Currency	Buying	Selling
USD	86.20	86.20
GBP	113.81	113.84
EUR	94.85	94.87

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) remained flat, increasing 0.04% to settle at 6,752.87. The DS30 index, comprising blue chips, decreased by 2.70 points to stand at 2,466.74 and DSE Shariah gained by 0.39 points, eventually reaching 1,456.81.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 8295.95 million on DSE, decreasing 3.89 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT 1,014.33 million changing hands, which was followed by FORTUNE, ORIONPHARM and PREMIERBAN.

While KPCL led the gainer's list, illustrating an increase of 9.72 per cent, VFSTDL was the worst performer, what with losing around 1.98 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Miscellaneous which occupied around 14.82 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Bank.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.05
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.70
Repurchase Price	9.40

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