

## Market Statistics

| Particulars        | Today        | Yesterday    | Change | Δ Point  | Movers & Shakers   |     |
|--------------------|--------------|--------------|--------|----------|--------------------|-----|
| DSEX Index         | 6,929.93     | 6,892.99     | 0.54%  | 36.94    | Issues Advanced    | 218 |
| DS30 Index         | 1,463.68     | 1,456.12     | 0.52%  | 7.56     | Issues Declined    | 121 |
| DS30 Index         | 2,575.88     | 2,571.19     | 0.18%  | 4.69     | Issues Unchanged   | 39  |
| Market Cap(BDT Mn) | 5,533,323.73 | 5,496,399.34 | 0.67%  | 36924.38 | Total Issue Traded | 378 |
| Turnover (BDT Mn)  | 14141.643    | 11821.891    | 19.62% | 2319.75  |                    |     |

| Market Mover | Closing Price | YCP    | Value (BDT Mn) |
|--------------|---------------|--------|----------------|
| BEXIMCO      | 150.00        | 152.60 | 1,002.24       |
| BSC          | 95.10         | 86.50  | 708.77         |
| FORTUNE      | 113.10        | 108.10 | 673.98         |
| POWERGRID    | 66.90         | 65.30  | 479.90         |
| SAIPPOWER    | 42.80         | 41.70  | 418.19         |
| GSPFINANCE   | 28.10         | 27.50  | 277.67         |
| ACTIVEFINE   | 29.70         | 30.00  | 264.79         |
| GPHISPAT     | 57.70         | 55.30  | 251.60         |
| LOVELLO      | 47.80         | 43.50  | 247.96         |
| PENINSULA    | 39.60         | 39.10  | 210.97         |

| Top Gainers | Closing Price | YCP   | Change % |
|-------------|---------------|-------|----------|
| BSC         | 95.10         | 86.50 | 9.94     |
| ROBI        | 38.80         | 35.30 | 9.92     |
| NHIL        | 57.70         | 52.50 | 9.90     |
| BOTHAI      | 22.20         | 20.20 | 9.90     |
| LOVELLO     | 47.80         | 43.50 | 9.89     |
| METROSPIN   | 26.00         | 23.70 | 9.70     |
| FUWANGFOOD  | 17.20         | 15.70 | 9.55     |
| WMSHIPYARD  | 12.00         | 11.00 | 9.09     |
| MAKSONSPIN  | 27.90         | 25.70 | 8.56     |
| BBS         | 19.10         | 17.70 | 7.91     |

| Top Losers | Closing Price | YCP     | Change % |
|------------|---------------|---------|----------|
| PRIMEINSUR | 81.90         | 86.90   | -5.75    |
| NATLIFEENS | 221.10        | 233.70  | -5.39    |
| POPULARLIF | 81.10         | 85.50   | -5.15    |
| SONALIPAPR | 794.80        | 834.80  | -4.79    |
| SONALILIFE | 68.90         | 71.60   | -3.77    |
| ICBSONALH  | 7.70          | 8.00    | -3.75    |
| PRAGATILIF | 96.10         | 99.80   | -3.71    |
| CAPMBBLMF  | 16.80         | 17.40   | -3.45    |
| ISTPRIMMF  | 20.60         | 21.30   | -3.29    |
| EASTRNLLB  | 3017.30       | 3119.30 | -3.27    |

## Block Transactions

| Ticker     | Trade | Quantity | Val (BDT mn) |
|------------|-------|----------|--------------|
| LANKABAFIN | 1     | 106000   | 4.346        |
| AIL        | 2     | 107000   | 5.446        |
| SONALIPAPR | 3     | 140800   | 126.016      |
| SAIPPOWER  | 4     | 154000   | 6.266        |
| PADMALIFE  | 1     | 190000   | 10.45        |
| GBBPOWER   | 3     | 225000   | 7.45         |
| KTL        | 4     | 325001   | 11.245       |
| RDFOOD     | 15    | 465700   | 25.5         |
| GENEXIL    | 4     | 765588   | 132.188      |
| FORTUNE    | 14    | 2204461  | 232.95       |

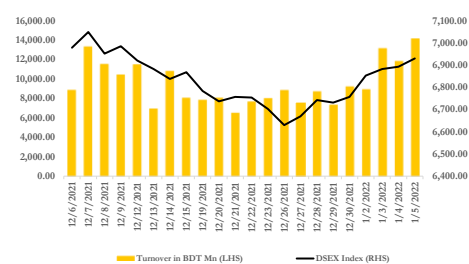
## Exchange Rate

| Currency | Buying | Selling |
|----------|--------|---------|
| USD      | 85.80  | 85.80   |
| GBP      | 116.10 | 116.14  |
| EUR      | 96.83  | 96.86   |

## Today's World Stock Indices

| Index      | Today     | Yesterday | %Change |
|------------|-----------|-----------|---------|
| S&P 500    | 4,800.920 | 4,786.350 | 0.30%   |
| FTSE 100   | 7,424.78  | 7,431.02  | -0.08%  |
| NIKKEI 225 | 28,791.71 | 28,906.88 | -0.40%  |

## Monthly Market Movement



Source: DSE and ACAML Research

## Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its bull run, gaining 0.54% to settle at 6,929.93. The DS30 index, comprising blue chips, increased by 4.69 points to stand at 2,575.88 and DSE Shariah increased by 7.56 points, eventually reaching 1,463.68.

Turnover, an integral metric for gauging overall market outlook, stood at BDT.14141.643 million on DSE, increasing 19.62% to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT.1,002.24 million changing hands, which was followed by BSC, FORTUNE and POWERGRID.

While BSC led the gainer's list, illustrating an increase of 9.94 per cent, PRIMEINSUR was the worst performer, what with losing around 5.75 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Miscellaneous occupied around 15.34 % of turnover distribution and outperformed the other sectors followed by Insurance and Textile.

## UPCOMING IPOs

| Name                    | Issue Manager                     | Method      | IPO Size( BDT Mn) |
|-------------------------|-----------------------------------|-------------|-------------------|
| Union Bank              | Prime Bank and BRAC EPL           | fixed-price | 4280              |
| BD Thai Food & Beverage | BLI Capital and Unicap Investment | fixed-price | 150               |

## ACAML Managed Fund Details

|                  |                                       |
|------------------|---------------------------------------|
| Fund Name        | MTB Unit Fund                         |
| Fund Nature      | Open Ended Fund                       |
| Sponsor          | Mutual Trust Bank Limited             |
| Trustee          | Bangladesh General Insurance Co. Ltd. |
| Custodian        | BRAC Bank                             |
| NAV Per Unit     | 10.95                                 |
| Sale Price       | 10.70                                 |
| Repurchase Price | 10.40                                 |

## ACAML Managed Fund Details

|                     |                                         |
|---------------------|-----------------------------------------|
| Name                | Alliance Sandhani Life Unit Fund        |
| Fund Nature         | Open Ended Fund                         |
| Sponsor             | Sandhani Life Insurance Company Limited |
| Trustee             | Bangladesh General Insurance Co. Ltd.   |
| Custodian           | BRAC Bank                               |
| NAV Per Unit        | 9.49                                    |
| Sale Price Per Unit | 9.39                                    |
| Repurchase Price    | 9.09                                    |

Alliance Capital Asset Management Limited  
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : + 88 02 8316331 | Fax : + 88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

**Statutory disclosure and general terms and conditions:** Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.

Updated By: Mchuz Tabassum Khaleel  
Management Trainee Officer  
sarah@acaml.com.bd