

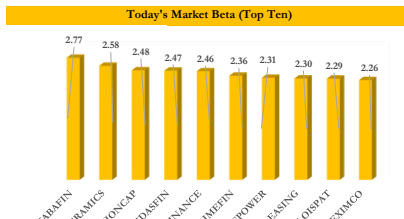
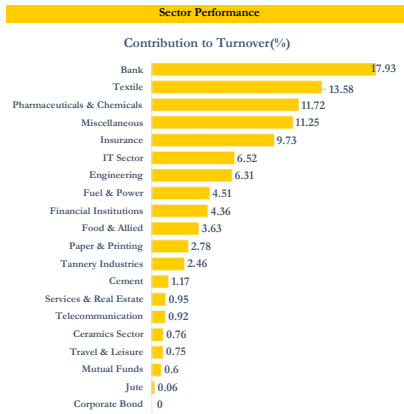
Market Statistics					Monthly Market Movement	
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,978.54	6,965.63	0.19%	12.91	Issues Advanced	219
DSES Index	1,464.68	1,461.07	0.25%	3.61	Issues Declined	117
DS30 Index	2,634.63	2,638.26	-0.14%	-3.63	Issues Unchanged	35
Market Cap(BDT Mn)	5,570,111.06	5,446,353.96	2.27%	123757.10	Total Issue Traded	371
Turnover (BDT Mn)	8871.367	8,949.83	-0.88%	-78.46		

Market Mover	Closing Price	YCP	Value (BDT Mn)	Sector Performance	
BEXIMCO	166.70	168.00	798.31	Contribution to Turnover(%)	
GENEXIL	166.50	156.20	316.78	Bank	
FIRSTSBANK	14.70	14.90	299.01	Textile	
SKICL	79.20	72.00	279.00	Pharmaceuticals & Chemicals	
ONEBANKLTD	18.80	18.70	277.82	Miscellaneous	
MAKSONSPIN	27.60	25.20	231.59	Insurance	
SONALIPAPR	653.30	657.90	216.86	IT Sector	
FORTUNE	95.20	94.50	197.80	Engineering	
ORIONPHARM	105.20	104.70	183.72	Fuel & Power	
IFIC	19.10	19.30	169.38	Financial Institutions	
Top Gainers				Food & Allied	
Closing Price				Paper & Printing	
YCP				Tannery Industries	
Change %				Cement	
SKICL	79.20	72.00	10.00	Services & Real Estate	
CVOPRL	189.00	171.90	9.95	Telecommunication	
HAKKANIPUL	52.30	47.60	9.87	Ceramics Sector	
AAMRANET	52.80	48.10	9.77	Travel & Leisure	
ISNLTD	42.70	38.90	9.77	Mutual Funds	
METROSPIN	22.90	20.90	9.57	Jute	
MAKSONSPIN	27.60	25.20	9.52	Corporate Bond	
SAMATALETH	76.30	71.10	7.31		
DOMINAGE	28.10	26.20	7.25		
SHURWID	16.40	15.30	7.19		
Top Losers				Today's Market Beta (Top Ten)	
Closing Price					
YCP					
Change %					
NORTHRNINS	48.40	50.60	-4.35		
MEGHINACEM	75.30	78.00	-3.46		
FAREASTFIN	6.50	6.70	-2.99		
MERCINS	47.50	48.90	-2.86		
ICB3RDNRB	6.90	7.10	-2.82		
ASIAPACINS	64.20	65.90	-2.58		
BEACHHATCH	28.70	29.40	-2.38		
UNITEDFIN	22.10	22.60	-2.21		
FEDERALINS	35.80	36.60	-2.19		
ORIONINFU	99.90	102.00	-2.06		

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
DBH1STMFI	1	99,260	0.78
LRGLOBMTFI	1	117,621	0.82
HFL	2	124,950	3.42
SONALIPAPR	10	157,441	96.06
STANDBANKL	1	160,000	1.76
FIRSTSBANK	2	168,000	2.62
ASIAINS	1	300,000	27.90
DELTALIFE	3	448,780	92.18
GBBPOWER	3	500,000	18.50
IDLC	1	500,000	30.50

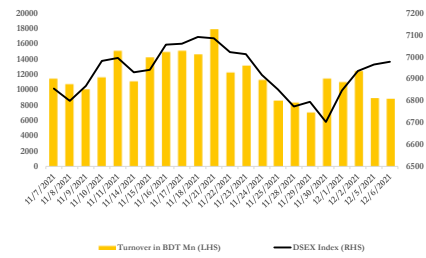
Exchange Rate (In BDT)		
Currency	Buying	Selling
USD	85.80	85.80
GBP	113.52	113.56
EUR	97.07	97.10

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,538.430	4,577.100	-0.84%
FTSE 100	7,188.00	7,122.32	0.92%
NIKKEI 225	27,927.37	28,029.57	-0.36%



Sectoral P/E	
IT Sector	27.60
Bank	11.87
Textile	37.35
Pharmaceuticals & Chemicals	17.82
Engineering	14.86
Insurance	22.18
Miscellaneous	14.44
Food & Allied	66.96
Fuel & Power	16.29
Tannery Industries	42.20
Cement	59.66
Financial Institutions	101.17
Travel & Leisure	314.54
Paper & Printing	51.48
Telecommunication	13.18
Services & Real Estate	22.63
Ceramics Sector	109.27
Jute	-34.23
Market	18.26

Source: AmnStock, Stock Bangladesh and ACAML Research



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery , gaining 0.19% to settle at 6,978.54 . The DS30 index, comprising blue chips, decreased by 3.63 points to stand at 2,634.63 and DSE Shariah increased by 3.61 points, eventually reaching 1,464.68 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 8871.367 million on DSE, falling 0.88% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 798.31 million changing hands, which was followed by GENEXIL, FIRSTSBANK and SKICL .

While SKICL led the gainer's list, illustrating an increase of 10 per cent, NORTHRNINS was the worst performer, what with losing around 4.35 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 17.93 % of turnover distribution and outperformed the other sectors followed by Textiles and Pharmaceuticals & Chemicals .

UPCOMING IPOs			
Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.89
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.66
Sale Price Per Unit	9.55
Repurchase Price	9.25