

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,032.57	7,019.25	0.19%	13.32	Issues Advanced	164
DSSE Index	1,504.61	1,505.01	-0.03%	-0.40	Issues Declined	162
DS30 Index	2,613.33	2,614.27	-0.04%	-0.93	Issues Unchanged	53
Market Cap(BDT Mn)	5,621,393.69	5,614,619.27	0.12%	6774.42	Total Issue Traded	379
Turnover (BDT Mn)	11174.269	12,146.29	-8.00%	-972.02		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	153.10	151.60	868.67
RSC	124.60	122.90	476.79
FORTUNE	127.40	123.40	363.47
SQUARETEXT	69.30	63.00	343.12
BATBC	660.30	672.50	251.40
POWERGRID	71.40	72.40	247.61
ORIONPHARM	105.90	103.90	225.69
APEXFOOT	377.10	384.80	218.15
ASIAINS	103.60	104.20	201.45
ACI	320.20	316.40	191.42

Top Gainers	Closing Price	YCP	Change %
BDTHAIFOOD	12.10	11.00	10.00
SQUARETEXT	69.30	63.00	10.00
MATINSPINN	69.90	63.60	9.91
UNIONINS	21.20	19.30	9.84
QUEENSOUTH	27.00	24.60	9.76
MALEKSPIN	31.60	28.80	9.72
HEIDELBERCEM	326.70	300.50	8.72
NTC	862.90	803.40	7.41
HFL	26.30	24.50	7.35
BPML	66.40	61.90	7.27

Top Losers	Closing Price	YCP	Change %
PRIMELIFE	79.40	84.00	-5.48
DSHGARME	183.70	194.00	-5.31
FARCHEM	11.40	12.00	-5.00
APEXFOODS	181.90	190.70	-4.61
BNIGL	118.50	124.20	-4.59
DAFODILCOM	65.00	67.80	-4.13
FAREASTLIF	105.40	109.40	-3.66
ZEALBANGLA	115.50	119.70	-3.51
AOL	41.40	42.90	-3.50
DULAMIACOT	47.20	48.90	-3.48

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MATINSPINN	1	100,000	6.40
AIL	1	107,000	4.55
ONEBANKLTD	2	117,000	1.72
SILVAPHIL	1	150,000	2.57
SALVOCHEM	2	176,993	9.91
BEACONPHAR	3	182,000	44.42
ORIONPHARM	3	327,000	35.97
BGIC	1	700,000	37.80
PHOENIXFIN	1	850,000	20.49
ISLAMIBANK	2	1,400,000	40.60

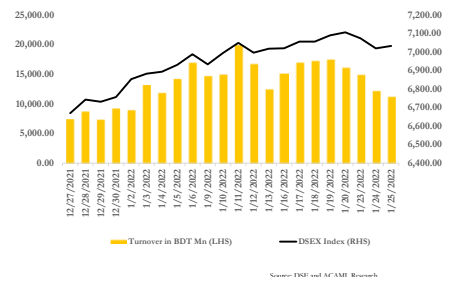
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.97	116.01
EUR	97.38	97.41

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,410.130	4,397.940	0.28%
FTSE 100	7,342.10	7,494.13	-2.03%
NIKKEI 225	27,131.34	27,522.26	-1.42%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) slightly bounced back from its downward trend, rising 0.19% to settle at 7,032.5. The DS30 index, comprising blue chips, decreased by 0.93 points to stand at 2,613.33 and DSE Shariah decreased by 0.40 points, eventually reaching 1,504.61.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11174.269 million on DSE, falling 8.00% to reflect a decline in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 868.67 million changing hands, which was followed by BSC, FORTUNE and SQUARETEXT. While BDTHAIFOOD led the gainers' list, illustrating an increase of 10 per cent, PRIMELIFE was the worst performer, what with losing around 5.48 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Miscellaneous occupied around 15.76 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.97
Sale Price Per Unit	9.88
Repurchase Price	9.58