

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,175.24	6,148.77	0.43%	26.47	Issues Advanced 96
DSES Index	1,350.93	1,345.72	0.39%	5.22	Issues Declined 166
DS30 Index	2,199.30	2,194.39	0.22%	4.91	Issues Unchanged 116
Market Cap(BDT Mn)	5,046,983.83	5,032,664.07	0.28%	14319.76	Total Issue Traded 378
Turnover (BDT Mn)	6444.53	5837.70	10.40%	606.83	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	117.20	117.10	449.59
SONALIPAPR	720.90	696.50	426.90
FORTUNE	79.50	79.50	288.34
MALEKSPIN	36.00	34.20	195.26
INTRACO	40.20	38.10	194.12
BSC	109.60	108.90	191.18
SEAPEARL	57.20	53.80	191.18
IPDC	57.60	57.60	168.13
LJHL	67.80	69.90	151.75
DELTAIFE	140.30	138.30	103.67

Top Gainers	Closing Price	YCP*	% CHANGE
SONARGAON	71.5	65.00	10.00
MHSMI	30.7	28.20	8.87
UNIONCAP	9.9	9.10	8.79
KAY&QUE	269.50	249.20	8.15
TAMJTIX	204.90	189.60	8.07
PAPERPROC	192.70	179.00	7.65
BDTHAIFOOD	41.20	38.50	7.01
FARCHEM	12.30	11.50	6.96
KOHINOOR	412.6	387.50	6.48
SIMTEX	20.10	18.90	6.35

Top Losers	Closing Price	YCP	Change %
WATACHEM	201.50	208.40	-3.31
SALAMCRST	34.60	35.70	-3.08
PADMALIFE	47.20	48.70	-3.08
LJHL	67.80	69.90	-3.00
GHCL	37.80	38.80	-2.58
REPUBLIC	36.60	37.50	-2.40
DGIC	28.90	29.50	-2.03
FBFIF	5.20	5.30	-1.89
DOMINAGE	22.90	23.30	-1.72
RNSPIN	6.20	6.30	-1.59

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ORIONINFU	1	100,000	12.50
ORIONPHARM	1	110,000	10.21
FUWANGER	1	150,000	2.87
SONALIPAPR	6	168,000	118.33
SONARGAON	5	182,300	10.44
INTRACO	2	200,001	7.32
SEAPEARL	2	330,000	18.10
FORTUNE	10	1,543,116	123.59
PREMIERBAN	4	2,920,000	38.84
CNATEX	12	3,079,008	31.41

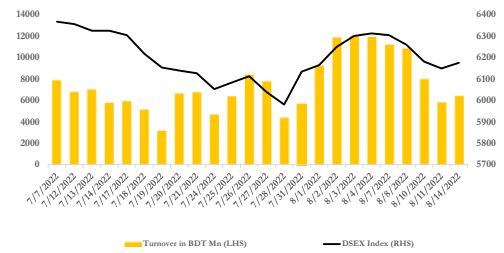
Exchange Rate

Currency	Buying	Selling
USD	95.00	95.00
GBP	115.24	115.27
EUR	97.45	97.49

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back, increasing 0.43% to settle 6,175.24. The DS30 index, comprising blue chips, increased by 4.91 points to stand 2,199.30 and DSE Shariah decreased by 5.22 points, eventually reaching 1,350.93. Turnover, an integral metric for gauging overall market outlook, stood at BDT 6444.53 million on DSE, increasing 10.4 % to indicate a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 449.59 million changing hands, which was followed by SONALIPAPR, FORTUNE and MALEKSPIN .

While SONARGAON led the gainer's list, illustrating an increase of 10 per cent, WATACHEM was the worst performer, what with losing around 3.31 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around by Textile which occupied around 19.44 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.62
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.35
Sale Price	9.30
Repurchase Price	9.00

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

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Updated By: Mehaz Tabassum Khateel
Management Trainee Officer
mehaz@acaml.com.bd