Alliance Capital Asset Management Limited

Daily Market Review
26-Jan-22

Market Statistics

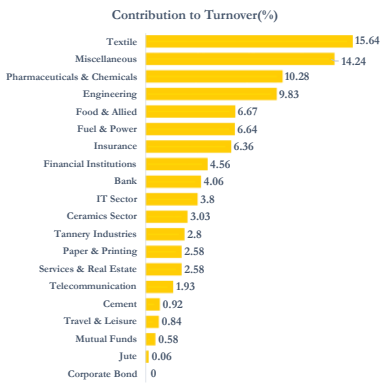
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,032.44	7,032.57	-0.0019%	-0.13	Issues Advanced	158
DSES Index	1,504.05	1,504.61	-0.04%	-0.56	Issues Declined	157
DS30 Index	2,612.16	2,613.33	-0.04%	-1.17	Issues Unchanged	66
Market Cap(BDT Mn)	5,632,115.46	5,621,393.69	0.19%	10721.77	Total Issue Traded	381
Turnover (BDT Mn)	11157.807	11,174.27	-0.15%	-16.46		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.90	153.10	831.31
BSC	119.40	124.60	607.25
MATINSPINN	76.10	69.90	312.32
RAKCERAMIC	57.00	55.80	287.97
ORIONPHARM	105.90	105.90	274.05
ASIAINS	100.00	103.60	272.29
GPHISPAT	60.70	60.20	266.13
AGNISYSL	26.40	24.00	248.69
POWERGRID	71.40	71.40	231.56
SONALIPAPR	749.90	776.30	202.75

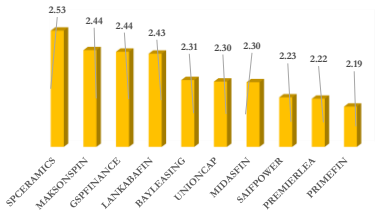
Top Gainers	Closing Price	YCP	Change %
AGNISYSL	26.40	24.00	10.00
QUEENSOUTH	29.70	27.00	10.00
BDTHAIFOOD	13.30	12.10	9.92
PHOENIXFIN	26.60	24.20	9.92
UNIONINS	23.30	21.20	9.91
MALEKSPIN	34.70	31.60	9.81
YPL	17.40	15.90	9.43
MATINSPINN	76.10	69.90	8.87
HWAWELLTEX	50.10	46.20	8.44
PRIMEINSUR	86.00	80.30	7.10

Top Losers	Closing Price	YCP	Change %
APEXFOOT	344.30	377.10	-8.70
MPETROLEUM	193.50	207.80	-6.88
ORIONINFU	101.60	107.40	-5.40
SAMORITA	114.70	121.10	-5.28
TAMIJTEX	167.80	176.90	-5.14
APEXFOODS	172.90	181.90	-4.95
AMCL(PRAN)	363.80	382.10	-4.79
BPML	63.30	66.40	-4.67
GEMINISEA	356.40	373.00	-4.45
NTC	826.60	862.90	-4.21

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ALLTEX	1	140,000	2.52
ANWARGALV	2	149,000	59.35
INDEXAGRO	1	160,000	20.80
FORTUNE	3	180,930	21.69
ONEBANKLTD	1	200,000	2.94
KTL	9	261,000	8.17
SHEPHERD	1	271,897	7.10
YPL	3	371,250	5.99
NEWLINE	1	670,000	27.67
BEACONPHAR	2	747,000	181.42

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.07	116.10
EUR	97.17	97.21

Today's World Stock Indices

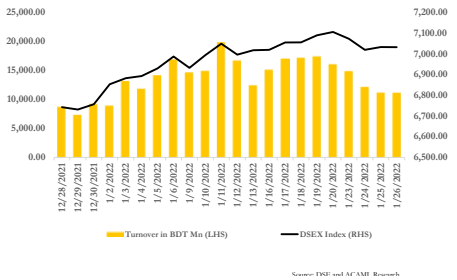
Index	Today	Yesterday	%Change
S&P 500	4,356.450	4,410.130	-1.22%
FTSE 100	7,492.32	7,371.46	1.64%
NIKKEI 225	27,011.30	27,131.30	-0.44%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a downward trend, following a modest gain. The DS30 index, comprising blue chips, decreased by 1.17 points to stand at 2,612.16 and DSE Shariah decreased by 0.56 points, eventually reaching 1,504.05.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11157.807 million on DSE, falling 0.15% to reflect a decline in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 831.31 million changing hands, which was followed by BSC, MATINSPINN and RAKCERAMIC . While AGNISYSL led the gainer's list, illustrating an increase of 10 per cent, APEXFOOT was the worst performer, what with losing around 8.70 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile occupied around 15.64 % of turnover distribution and outperformed the other sectors followed by Miscalleneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.26
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.97
Sale Price Per Unit	9.88
Repurchase Price	9.58

Alliance Capital Asset Management Limited
Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Updated By: Mehnaz Tabassum Khaleel
Management Trainee Officer
sarah@acaml.com.bd

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