

| Market Statistics           |              |                |                               |                             | Monthly Market Movement |     |  |
|-----------------------------|--------------|----------------|-------------------------------|-----------------------------|-------------------------|-----|--|
| Particulars                 | Today        | Yesterday      | Change                        | Δ Point                     | Movers & Shakers        |     |  |
| DSEX Index                  | 7,073.00     | 7,105.69       | -0.46%                        | -32.69                      | Issues Advanced         | 102 |  |
| DS30 Index                  | 1,508.10     | 1,508.40       | -0.02%                        | -0.30                       | Issues Declined         | 248 |  |
| DS30 Index                  | 2,629.45     | 2,635.38       | -0.23%                        | -5.93                       | Issues Unchanged        | 28  |  |
| Market Cap(BDT Mn)          | 5,640,087.28 | 5,652,352.35   | -0.22%                        | -12265.08                   | Total Issue Traded      | 378 |  |
| Turnover (BDT Mn)           | 14824.5      | 16,012.03      | -7.42%                        | -1187.53                    |                         |     |  |
| Market Mover                |              |                | Sector Performance            |                             |                         |     |  |
| Closing Price               | YCP          | Value (BDT Mn) | Contribution to Turnover(%)   |                             |                         |     |  |
| BEXIMCO                     | 158.20       | 160.40         | 1,563.04                      | Miscellaneous               |                         |     |  |
| BSC                         | 130.80       | 139.00         | 642.99                        | Pharmaceuticals & Chemicals |                         |     |  |
| POWERGRID                   | 74.30        | 70.50          | 560.76                        | Fuel & Power                |                         |     |  |
| ASIAINS                     | 108.60       | 99.20          | 371.71                        | Engineering                 |                         |     |  |
| APEXFOOT                    | 353.90       | 325.50         | 361.48                        | Food & Allied               |                         |     |  |
| SONALIPAPR                  | 765.60       | 727.90         | 351.38                        | Textile                     |                         |     |  |
| SAIFPOWER                   | 43.80        | 45.30          | 341.78                        | Insurance                   |                         |     |  |
| FORTUNE                     | 125.20       | 124.60         | 338.47                        | Tannery Industries          |                         |     |  |
| BATBC                       | 663.30       | 645.90         | 323.32                        | Bank                        |                         |     |  |
| LINDEBD                     | 1937.90      | 1864.40        | 291.85                        | Services & Real Estate      |                         |     |  |
| Top Gainers                 |              |                | Today's Market Beta (Top Ten) |                             |                         |     |  |
| Closing Price               | YCP          | Change %       |                               |                             |                         |     |  |
| UNIONINS                    | 17.60        | 16.00          | 10.00                         | LANKABATIN                  |                         |     |  |
| FUWANGFOOD                  | 23.90        | 21.80          | 9.63                          | SPICERAMICS                 |                         |     |  |
| ASIAINS                     | 108.60       | 99.20          | 9.48                          | MIDASFIN                    |                         |     |  |
| APEXFOOT                    | 353.90       | 325.50         | 8.73                          | GSPFINANCE                  |                         |     |  |
| BDLAMPS                     | 240.50       | 221.40         | 8.63                          | UNIONCAP                    |                         |     |  |
| YPL                         | 15.50        | 14.30          | 8.39                          | SAIFPOWER                   |                         |     |  |
| FUWANGCER                   | 20.20        | 18.70          | 8.02                          | BATLEASING                  |                         |     |  |
| GEMINISEA                   | 376.20       | 351.30         | 7.09                          | MARSONSPIN                  |                         |     |  |
| RAK CERAMIC                 | 57.10        | 53.40          | 6.93                          | PREMIERLEA                  |                         |     |  |
| GLOBALINS                   | 53.20        | 49.80          | 6.83                          | APOLOSPAT                   |                         |     |  |
| Top Losers                  |              |                |                               |                             |                         |     |  |
| Closing Price               | YCP          | Change %       |                               |                             |                         |     |  |
| PADMAOIL                    | 208.30       | 223.00         | -6.59                         |                             |                         |     |  |
| GHCL                        | 37.70        | 40.30          | -6.45                         |                             |                         |     |  |
| TAMIJTEX                    | 176.10       | 187.90         | -6.28                         |                             |                         |     |  |
| BSC                         | 130.80       | 139.00         | -5.90                         |                             |                         |     |  |
| AIL                         | 47.00        | 49.80          | -5.62                         |                             |                         |     |  |
| TALLUSPIN                   | 10.10        | 10.70          | -5.61                         |                             |                         |     |  |
| MITHUNKNIT                  | 13.80        | 14.60          | -5.48                         |                             |                         |     |  |
| SHEPHERD                    | 29.10        | 30.70          | -5.21                         |                             |                         |     |  |
| KEYACOSMET                  | 7.30         | 7.70           | -5.19                         |                             |                         |     |  |
| MEGHNAPET                   | 18.60        | 19.60          | -5.10                         |                             |                         |     |  |
| Block Transactions          |              |                | Sectoral P/E                  |                             |                         |     |  |
| Ticker                      | Trade        | Quantity       | Val (BDT mn)                  |                             |                         |     |  |
| NRBCBANK                    | 1            | 85,000         | 2.40                          | IT Sector                   |                         |     |  |
| GPBISPAT                    | 3            | 88,000         | 5.61                          | Bank                        |                         |     |  |
| GENEXIL                     | 1            | 100,000        | 13.70                         | Textile                     |                         |     |  |
| RDFOOD                      | 2            | 103,500        | 5.97                          | Pharmaceuticals & Chemicals |                         |     |  |
| AIL                         | 1            | 107,000        | 5.84                          | Engineering                 |                         |     |  |
| FUWANGFOOD                  | 1            | 150,000        | 3.00                          | Insurance                   |                         |     |  |
| SHEPHERD                    | 2            | 271,897        | 9.14                          | Miscellaneous               |                         |     |  |
| KTL                         | 14           | 384,350        | 12.76                         | Food & Allied               |                         |     |  |
| BEACONPHAR                  | 5            | 396,606        | 94.68                         | Fuel & Power                |                         |     |  |
| FORTUNE                     | 7            | 828,000        | 98.76                         | Tannery Industries          |                         |     |  |
| Exchange Rate               |              |                |                               |                             |                         |     |  |
| Currency                    | Buying       |                | Selling                       |                             |                         |     |  |
| USD                         | 86.00        |                | 86.00                         |                             |                         |     |  |
| GBP                         | 116.56       |                | 116.60                        |                             |                         |     |  |
| EUR                         | 97.52        |                | 97.56                         |                             |                         |     |  |
| Today's World Stock Indices |              |                |                               |                             |                         |     |  |
| Index                       | Today        | Yesterday      | %Change                       |                             |                         |     |  |
| S&P 500                     | 4,397.940    | 4,482.730      | -1.89%                        |                             |                         |     |  |
| FTSE 100                    | 7,494.13     | 7,585.01       | -1.20%                        |                             |                         |     |  |
| NIKKEI 225                  | 27,522.26    | 27,772.93      | -0.90%                        |                             |                         |     |  |
|                             |              |                | Market                        |                             |                         |     |  |
|                             |              |                | 17.75                         |                             |                         |     |  |

Source: AmnStock, Stock Bangladesh and ACAML Research

| UPCOMING IPOs           |                                   |             |                   |
|-------------------------|-----------------------------------|-------------|-------------------|
| Name                    | Issue Manager                     | Method      | IPO Size( BDT Mn) |
| Union Bank              | Prime Bank and BRAC EPL           | fixed-price | 4280              |
| BD Thai Food & Beverage | BLI Capital and Unicap Investment | fixed-price | 150               |

| ACAML Managed Fund Details |                                       |
|----------------------------|---------------------------------------|
| Fund Name                  | MTB Unit Fund                         |
| Fund Nature                | Open Ended Fund                       |
| Sponsor                    | Mutual Trust Bank Limited             |
| Trustee                    | Bangladesh General Insurance Co. Ltd. |
| Custodian                  | BRAC Bank                             |
| NAV Per Unit               | 11.26                                 |
| Sale Price                 | 11.00                                 |
| Repurchase Price           | 10.70                                 |

| ACAML Managed Fund Details |                                         |
|----------------------------|-----------------------------------------|
| Name                       | Alliance Sandhani Life Unit Fund        |
| Fund Nature                | Open Ended Fund                         |
| Sponsor                    | Sandhani Life Insurance Company Limited |
| Trustee                    | Bangladesh General Insurance Co. Ltd.   |
| Custodian                  | BRAC Bank                               |
| NAV Per Unit               | 9.97                                    |
| Sale Price Per Unit        | 9.88                                    |
| Repurchase Price           | 9.58                                    |