Alliance Capital Asset Management Limited

Daily Market Review
3-Mar-22

Market Statistics

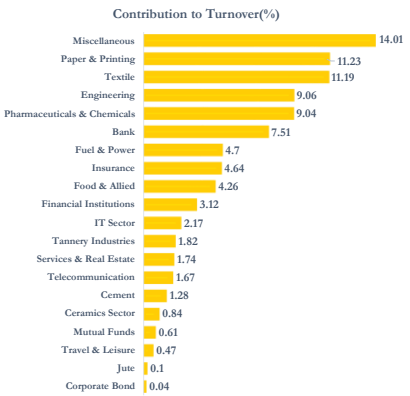
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,696.52	6,699.84	-0.05%	-3.32	Issues Advanced	165
DSES Index	1,441.99	1,443.42	-0.10%	-1.43	Issues Declined	139
DS30 Index	2,462.94	2,470.51	-0.31%	-7.57	Issues Unchanged	75
Market Cap(BDT Mn)	5,384,274.19	5,395,236.13	-0.20%	-10961.93	Total Issue Traded	379
Turnover (BDT Mn)	6445.54	6560.62	-1.75%	-115.08		

Market Mover	Closing Price	YCP	Value (BDT Mn)
SONALIPAPR	756.80	745.80	633.23
BSC	118.20	120.70	430.96
BEXIMCO	152.40	152.50	372.40
DELTALIFE	154.50	153.60	311.96
FORTUNE	123.30	123.00	234.05
ORIONPHARM	100.60	99.90	147.53
UNIONBANK	12.10	12.10	94.11
FAREASTLIF	95.20	93.20	93.25
SAIFPOWER	39.70	39.70	92.26
BRACBANK	51.40	51.50	80.95

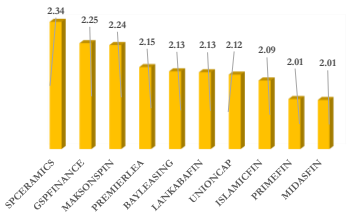
Top Gainers	Closing Price	YCP	Change %
HWAWELLTEX	45.60	42.20	8.06
SHURWID	21.10	19.70	7.11
BDTHAIFOOD	38.50	36.30	6.06
ZAHEENSPIN	9.90	9.40	5.32
ACMEPL	34.80	33.20	4.82
KPCL	32.30	30.90	4.53
TAMIJTEX	264.80	253.90	4.29
RENWICKJA	1068.60	1025.50	4.20
PEOPLESINS	62.80	60.50	3.80
VAMLRBBF	8.40	8.10	3.70

Top Losers	Closing Price	YCP	Change %
NCCBLMF1	7.40	8.10	-8.64
AOL	40.20	42.60	-5.63
YPL	23.40	24.60	-4.88
ZEALBANGLA	157.80	164.20	-3.90
CROWNCEMNT	64.20	66.80	-3.89
PRIMEINSUR	82.60	85.70	-3.62
FAREASTFIN	5.50	5.70	-3.51
TAKAFULINS	75.90	78.60	-3.44
BIFC	6.20	6.40	-3.13
IMAMBUTTON	34.20	35.30	-3.12

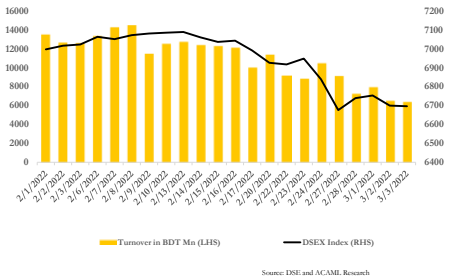
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) stayed in the red, decreasing 0.05% to settle at 6,696.52 . The DS30 index, comprising blue chips, decreased by 7.57 points to stand at 2,462.94 and DSE Shariah lost by 1.43 points, eventually reaching 1,441.99.
Turnover, an integral metric for gauging overall market outlook, stood at BDT. 6445.54 million on DSE, decreasing 1.75 % to reflect a slowdown in investor participation.
SONALIPAPR secured the top position in the turnover list with shares worth BDT. 633.23 million changing hands, which was followed by BSC, BEXIMCO and DELTALIFE .
While HWAWELLTEX led the gainer's list, illustrating an increase of 8.06 per cent, NCCBLMF1 was the worst performer, what with losing around 8.64 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 14.01 % of turnover distribution and outperformed the other sectors followed by Paper & Printing and Textile .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.90
Repurchase Price	10.60

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
QUEENSOUTH	2	60,000	1.50
PRIMEINSUR	6	78,800	6.70
DSSL	1	100,000	1.82
GENEXIL	1	100,000	15.03
IBNSINA	1	100,000	29.00
BRACBANK	1	100,890	5.19
NATLIFEINS	1	193,000	43.04
ONEBANKLTD	1	300,000	3.90
CNATEX	3	320,000	2.85
SAIFPOWER	2	400,000	15.08

Exchange Rate (In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.27	115.33
EUR	95.64	95.66

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,306.260	4,373.940	-1.55%
FTSE 100	7,379.89	7,445.68	-0.88%
NIKKEI 225	26,393.03	26,844.72	-1.68%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

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