

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,952.14	7,048.99	-1.37%	-96.85	Issues Advanced 97
DSSE Index	1,467.07	1,480.07	-0.88%	-13.00	Issues Declined 257
DS30 Index	2,621.05	2,660.30	-1.48%	-39.26	Issues Unchanged 20
Market Cap(BDT Mn)	5,547,841.57	5,606,573.70	-1.05%	-58732.13	Total Issue Traded 374
Turnover (BDT Mn)	11523.937	13,310.45	-13.42%	-1786.51	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	162.80	170.20	963.83
IFIC	18.40	19.20	440.03
GSPFINANCE	26.60	26.70	367.34
ONEBANKLTD	18.50	19.60	308.98
SKICL	82.70	87.10	288.37
FIRSTSBANK	14.20	14.90	256.15
SONALIPAPR	652.60	639.20	251.51
DELTA LIFE	200.00	203.10	235.66
POWERGRID	60.70	61.30	204.96
ACTIVEFINE	26.60	26.90	191.94

Top Gainers	Closing Price	YCP	Change %
DULAMACOT	50.10	45.60	9.87
FUWANGFOOD	18.20	16.60	9.64
SHURWID	19.70	18.00	9.44
FASFIN	8.20	7.50	9.33
DSHGARME	167.70	154.30	8.68
CENTRALPHIL	15.10	14.00	7.86
PHARMAID	559.10	520.10	7.50
AMBEEPHA	436.70	406.40	7.46
APOLOSPAT	10.70	10.00	7.00
AMCL(PRAN)	247.70	233.10	6.26

Top Losers	Closing Price	YCP	Change %
DULAMACOT	50.10	54.20	-7.38
ARAMITCEM	32.60	34.60	-5.78
AAMRANET	49.40	52.40	-5.73
ONEBANKLTD	18.50	19.60	-5.61
SKICL	82.70	87.10	-5.05
PHOENIXFIN	26.70	28.10	-4.98
PROVATINS	111.90	117.60	-4.85
HFL	25.60	26.90	-4.83
MALEKSPIN	30.10	31.60	-4.75
FIRSTSBANK	14.20	14.90	-4.70

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SQURPHARMA	2	86,319	19.09
KTL	3	87,000	3.31
AMANFEED	1	89,000	5.52
ONEBANKLTD	1	94,000	1.82
KDSALTD	2	103,875	6.47
LHBL	4	116,500	8.84
KPCL	1	130,000	4.08
PHOENIXFIN	1	190,000	5.49
POWERGRID	1	200,000	12.96
BRACBANK	3	232,000	13.65

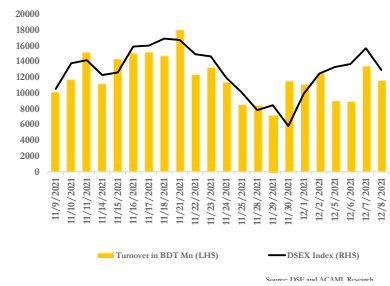
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	113.81	113.83
EUR	96.83	96.85

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,686.750	4,591.670	2.07%
FTSE 100	7,362.53	7,318.51	0.60%
NIKKEI 225	28,860.62	28,455.60	1.42%

Monthly Market Movement



Source: TPO and ACAM Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its winning streak, losing 1.37% to settle at 6,952.14. The DS30 index, comprising blue chips, decreased by 39.26 points to stand at 2,621.05 and DSE Shariah decreased by 13 points, eventually reaching 1,467.07.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11523.937 million on DSE, falling 13.42% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 963.83 million changing hands, which was followed by IFIC, GSPFINANCE and ONEBANKLTD.

While FINEFOODS led the gainer's list, illustrating an increase of 9.87 per cent, DULAMACOT was the worst performer, what with losing around 7.38 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 18.12 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.89
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.66
Sale Price Per Unit	9.55
Repurchase Price	9.25