

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,995.93	6,982.18	0.20%	13.75	Issues Advanced 115
DSES Index	1,477.58	1,478.89	-0.09%	-1.31	Issues Declined 208
DS30 Index	2,680.97	2,660.74	0.76%	20.22	Issues Unchanged 50
Market Cap(BDT Mn)	5,564,700.88	5,560,142.83	0.08%	4558.05	Total Issue Traded 373
Turnover (BDT Mn)	15,062.39	11,637.88	29.43%	3424.51	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	185.00	178.50	3,428.29
GENEXIL	156.10	143.80	866.22
ORIONPHARM	102.60	107.00	649.89
IFIC	18.90	18.50	609.61
NRBCBANK	37.60	38.20	574.99
ALIF	18.70	21.70	496.70
SAIFPOWER	44.80	43.90	424.29
LHBL	82.60	85.20	349.86
DELTALIFE	209.50	208.20	285.62
MALEKSPIN	37.50	37.60	258.87

Top Gainers	Closing Price	YCP	Change %
BRACBANK	48.70	44.30	9.93
SKICL	16.00	14.60	9.59
SPCERAMICS	38.20	35.00	9.14
GENEXIL	156.10	143.80	8.55
COPPERTech	36.60	33.90	7.96
SALVOCHEM	53.40	49.70	7.44
GEMINISEA	252.50	236.70	6.68
SONALLIANSH	478.20	453.90	5.35
BEXIMCO	185.00	178.50	3.64
TAKAFULINS	56.50	54.70	3.29

Top Losers	Closing Price	YCP	Change %
ALIF	18.70	21.70	-13.82
GOLDENSON	19.90	22.10	-9.95
HFL	33.80	36.30	-6.89
MISML	25.60	27.10	-5.54
ICB	120.30	126.70	-5.05
TUNGHAI	6.00	6.30	-4.76
DELTASPINN	10.30	10.80	-4.63
MONNOFABR	20.90	21.90	-4.57
NHFL	58.30	61.00	-4.43
WMSHIPYARD	11.10	11.60	-4.31

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ALIF	2	52,500	1.13
HFL	2	65,500	2.56
BATBC	1	80,000	50.32
SALVOCHEM	2	103,000	5.34
DACCADYE	1	105,392	2.64
ORIONPHARM	5	116,000	12.13
NRBCBANK	2	123,000	4.81
EHIL	5	500,000	29.50
FORTUNE	3	1,050,000	111.99
BRACBANK	16	1,931,099	93.99

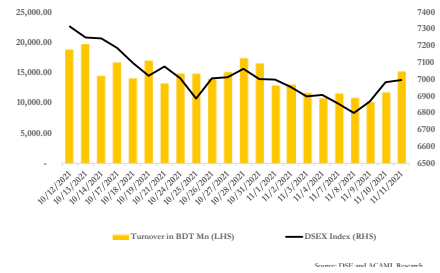
Exchange Rate

Currency	Buying	Selling
USD	85.79	85.79
GBP	114.91	115.03
EUR	98.42	98.52

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,646.710	4,685.250	-0.82%
FTSE 100	7,364.64	7,308.53	0.77%
NIKKEI 225	29,277.86	29,106.78	0.59%

Monthly Market Movement



Source: DSEX and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to stay in the positive zone, gaining 0.20% to settle at 6,995.93. The DS30 index, comprising blue chips, increased by 20.22 points to stand at 2,680.97 and DSE Shariah index lost 1.31 points, eventually reaching 1,477.58. Turnover, an integral metric for gauging overall market outlook, stood at BDT 15,062.39 million on DSE, inching 29.43% to reflect a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 3,428.29 million changing hands, which was followed by GENEXIL, ORIONPHARM and IFIC. While BRACBANK led the gainer's list, illustrating an increase of 9.93 per cent, ALIF was the worst performer, what with losing around 13.82 per cent in relation to its previous closing price. In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 24 % of turnover distribution and outperformed the other sectors followed by Textiles and Banks.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.93
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.63
Sale Price Per Unit	9.50
Repurchase Price	9.20