Alliance Capital Asset Management Limited

Daily Market Review
22-Mar-22

Market Statistics

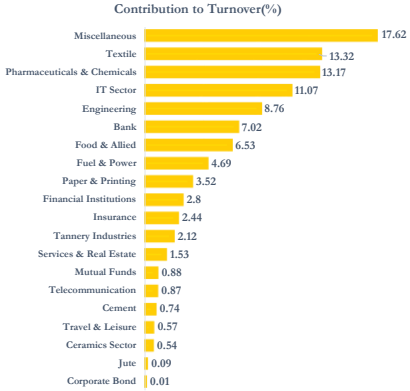
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,771.66	6,691.78	1.19%	79.88	Issues Advanced	257
DSES Index	1,460.57	1,441.51	1.32%	19.06	Issues Declined	73
DS30 Index	2,471.06	2,436.28	1.43%	34.77	Issues Unchanged	47
Market Cap(BDT Mn)	5,399,792.66	5,355,952.82	0.82%	43839.84	Total Issue Traded	377
Turnover (BDT Mn)	9576.05	6346.84	50.88%	3229.21		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	160.40	155.00	1,354.10
AAMRATECH	43.30	39.40	341.54
VFSTDL	25.70	25.00	249.84
SONALIPAPR	774.70	720.90	247.50
ORIONPHARM	104.30	101.40	241.90
BDCOM	42.50	43.30	209.25
DSSL	21.90	22.20	202.61
BSC	112.50	109.80	173.80
SQURPHARMA	220.00	216.90	166.87
AAMRANET	49.60	48.10	164.90

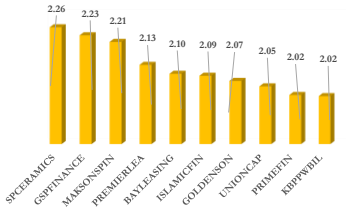
Top Gainers	Closing Price	YCP	Change %
ATLASBANG	124.00	112.80	9.93
AAMRATECH	43.30	39.40	9.90
SONALIPAPR	774.70	720.90	7.46
ZAHEENSPIN	11.00	10.30	6.80
ANWARGALV	389.80	366.00	6.50
ICBAGRANI1	9.90	9.30	6.45
APEXTANRY	140.00	132.10	5.98
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
PARAMOUNT	59.10	62.80	-5.89
ASIAPACINS	51.50	52.50	-1.90
BNICL	87.70	89.40	-1.90
HWAWELLTEX	46.50	47.40	-1.90
TAKAFULINS	72.50	73.90	-1.89
ENVOYTEX	47.20	48.10	-1.87
MHSML	37.00	37.70	-1.86
BDCOM	42.50	43.30	-1.85
SHURWID	21.30	21.70	-1.84
MEGHNAPET	27.10	27.60	-1.81

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
GENEXIL	1	100,000	12.72
JAMUNABANK	1	150,000	4.01
SAIFPOWER	2	424,000	15.99
AL-HAJTEX	10	481,500	47.61
BDFINANCE	1	700,000	28.35
KTL	2	750,000	29.10
LANKABAFIN	1	750,000	26.25
GBBPOWER	2	1,000,000	36.20
DSSL	4	2,500,000	55.30
ENVOYTEX	1	3,364,695	163.86

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	86.00	86.00
GBP	113.22	113.29
EUR	94.72	94.75

Today's World Stock Indices

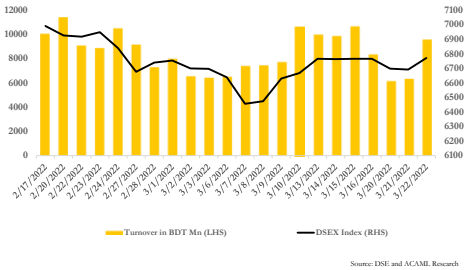
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E

IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) showed a sharp recovery, increasing 1.19% to settle at 6,771.66 . The DS30 index, comprising blue chips, increased by 34.77 points to stand at 2,471.06 and DSE Shariah lost by 19.06 points, eventually reaching 1,460.57.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 9576.05 million on DSE, increasing 50.88 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,354.10 million changing hands, which was followed by AAMRATECH, VFSTDL and SONALIPAPR .

While ATLASBANG led the gainer's list, illustrating an increase of 9.93 per cent, PARAMOUNT was the worst performer, what with losing around 5.89 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 17.62 % of turnover distribution and outperformed the other sectors followed by Textile and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.05
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.70
Repurchase Price	9.40

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