

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,698.04	6,765.59	-1.00%	-67.55	Issues Advanced 23
DSES Index	1,441.30	1,454.31	-0.89%	-13.01	Issues Declined 339
DS30 Index	2,434.98	2,458.49	-0.96%	-23.51	Issues Unchanged 17
Market Cap(BDT Mn)	5,363,380.34	5,407,926.28	-0.82%	-44545.94	Total Issue Traded 379
Turnover (BDT Mn)	6161.13	8357.06	-26.28%	-2195.94	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	154.80	155.10	535.41
DSSL	22.00	21.60	275.86
ORIONPHARM	100.30	101.80	172.50
IFIC	14.50	15.70	136.57
BSC	105.80	107.80	120.78
PEOPLESINS	62.60	60.40	119.93
BDCOM	44.10	45.00	114.12
NAHEEACP	62.60	63.70	105.40
AAMRATECH	40.20	41.00	103.43
SAIFPOWER	38.10	38.80	100.90

Top Gainers	Closing Price	YCP	Change %
TAKAFULINS	74.10	69.50	6.62
HWAWELLTEX	48.10	46.40	3.66
PEOPLESINS	62.60	60.40	3.64
HRTX	71.90	69.40	3.60
APEXSPINN	159.30	156.00	2.12
BANKASIA	21.00	20.60	1.94
SEMILLECMF	10.70	10.50	1.90
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

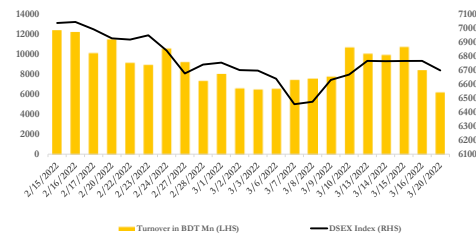
Top Losers	Closing Price	YCP	Change %
IFIC	14.50	15.70	-7.64
SHAIJABANK	22.60	23.10	-2.16
AAMRANET	49.00	50.00	-2.00
BDCOM	44.10	45.00	-2.00
BDTHAIFOOD	44.10	45.00	-2.00
CONTININS	39.20	40.00	-2.00
NRBCBANK	24.50	25.00	-2.00
ATLASBANG	112.80	115.10	-2.00
RELIANCINS	68.70	70.10	-2.00
GENEXIL	127.70	130.30	-2.00

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
PHOENIXFIN	2	120,500	2.81
NEMIL	3	141,500	2.90
DELTASPINN	1	200,000	2.10
GSPFINANCE	1	267,323	7.49
KEYACOSMET	1	300,000	2.49
SHEPHERD	1	308,758	9.42
SAIFPOWER	2	400,000	16.40
BGIC	4	818,062	40.09
DSSL	3	1,750,000	37.61
ENVVOYTEX	1	3,364,695	164.87

Exchange Rate			(In BDT)
Currency	Buying	Selling	
USD	86.00	86.00	
GBP	113.35	113.38	
EUR	95.07	95.11	

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) plunged, decreasing 1% to settle at 6,698.04. The DS30 index, comprising blue chips, decreased by 23.41 points to stand at 2,434.98 and DSE Shariah lost by 13.01 points, eventually reaching 1,441.30.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 6161.13 million on DSE, decreasing 26.28 % to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 535.41 million changing hands, which was followed by DSSL, ORIONPHARM and IFIC.

While TAKAFULINS led the gainer's list, illustrating an increase of 6.62 per cent, IFIC was the worst performer, what with losing around 7.64 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 16.27 % of turnover distribution and outperformed the other sectors followed by Bank and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.05
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.76
Sale Price Per Unit	9.70
Repurchase Price	9.40