

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,249.23	6,163.99	1.38%	85.24	Issues Advanced 290
DSES Index	1,362.36	1,347.08	1.13%	15.27	Issues Declined 36
DS30 Index	2,234.21	2,204.19	1.36%	30.02	Issues Unchanged 56
Market Cap(BDT Mn)	5,091,331.75	5,050,290.19	0.81%	41041.56	Total Issue Traded 382
Turnover (BDT Mn)	11832.75	9217.34	28.37%	2615.40	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	123.20	118.70	902.68
FORTUNE	79.50	79.50	873.44
DELTALIFE	155.10	142.70	553.25
SONALIPAPR	647.50	630.60	448.80
MALEKSPIN	33.30	30.40	423.80
INTRACO	34.80	33.00	247.13
IPDC	59.10	57.70	224.75
BSC	114.00	109.20	191.21
KDSALTD	81.90	81.40	181.03
SPCERAMICS	46.30	45.80	155.02

Top Gainers	Closing Price	YCP*	% CHANGE
TAMIJTEX	201.7	183.40	9.98
MALEKSPIN	33.3	30.40	9.54
DELTALIFE	155.1	142.70	8.69
DGIC	32.50	30.00	8.33
APEXSPINN	144.30	133.40	8.17
NRBCBANK	18.80	17.60	6.82
ARBEEPHA	577.50	541.00	6.75
ARGONDENIM	20.30	19.10	6.28
GHCL	38.3	36.10	6.09
PAPERPROC	185.60	175.00	6.06

Top Losers	Closing Price	YCP	Change %
ENVOYTEX	48.70	50.70	-3.94
ISNLTD	54.70	55.80	-1.97
PFISTMF	10.70	10.90	-1.83
MBLISTMF	6.60	6.70	-1.49
TOSRIFA	26.60	27.00	-1.48
NCCBLMF1	6.90	7.00	-1.43
EBLNRBMF	7.00	7.10	-1.41
APOLLOSPAT	8.20	8.30	-1.20
MLDYENG	24.80	25.10	-1.20
SEMLFBSLGF	8.60	8.70	-1.15

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
ISLAMIBANK	1	230,000	7.52
SONALIPAPR	10	243,981	154.48
IPDC	5	295,000	18.32
PADMALIFE	1	344,490	17.22
SEAPEARL	5	410,000	19.47
SUNLIFEINS	6	510,000	30.58
CITYBANK	1	690,000	15.39
INTRACO	9	1,650,000	53.57
BANKASIA	2	2,394,889	48.38
NBL	2	8,300,000	71.34

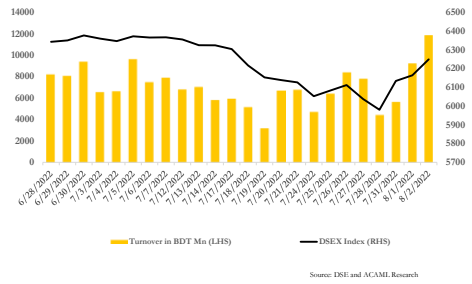
Exchange Rate

Currency	Buying	Selling
USD	94.70	94.70
GBP	115.99	116.03
EUR	97.17	97.21

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its upward trend, increasing 1.38% to settle at 6,249.23. The DS30 index, comprising blue chips, increased by 30.62 points to stand 2,234.21 and DSE Shariah increased by 15.27 points, eventually reaching 1,362.36.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 11832.75 million on DSE, increasing 28.37 % to indicate a growth in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT 902.68 million changing hands, which was followed by FORTUNE, DELTALIFE and SONALIPAPR .

While TAMIJTEX led the gainer's list, illustrating an increase of 9.98 per cent, ENVOYTEX was the worst performer, what with losing around 3.94 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 23.35 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

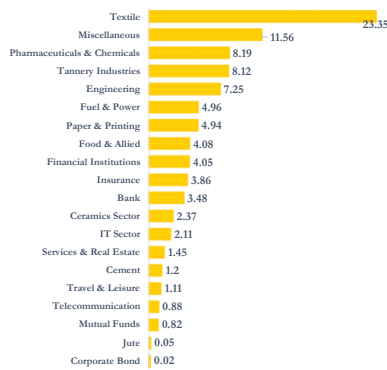
Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.38
Sale Price	10.30
Repurchase Price	10.00

ACAML Managed Fund Details

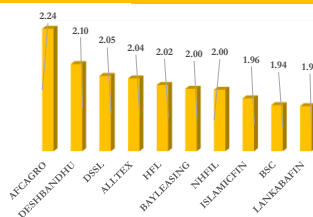
Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.06
Sale Price	9.00
Repurchase Price	8.70

Sector Performance

Contribution to Turnover(%)



Today's Market Beta (Top Ten)



Source: AmnStock, and ACAML Research

Highest PE (Unaudited Ratio)

