

Market Statistics					Monthly Market Movement	
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6528.31	6538.30	-0.15%	-9.99	Issues Advanced	124
DSES Index	1429.46	1432.14	-0.19%	-2.68	Issues Declined	115
DS30 Index	2356.63	2373.30	-0.70%	-16.67	Issues Unchanged	139
Market Cap(BDT Mn)	5207583.20	5209761.69	-0.04%	-2178.48	Total Issue Traded	378
Turnover (BDT Mn)	13607.41	16915.61	-19.56%	-3308.20		

Market Mover	Closing Price	YCP	Value (BDT Mn)	Sector Performance	
BEXIMCO	137.20	139.40	1,976.17	% CONTRIBUTION	
ORIONPHARM	117.60	123.30	1,543.36	MISCELLANEOUS	
BSC	141.40	134.50	572.06	PHARMACEUTICALS	
JHRML	104.80	95.30	525.30	ENGINEERING	
NAHEEACP	85.90	81.10	478.58	TEXTILE	
LHBL	81.30	81.30	465.95	INSURANCE	
SPCERAMICS	48.50	50.30	292.58	FINANCIAL INSTITUTIONS	
EHL	82.40	86.30	289.02	BANK	
IFIC	13.90	13.70	269.13	FUEL & POWER	
ORIONINFU	400.80	407.60	220.41	FOOD & ALLIED	
				CEMENT	
				SERVICES & REAL ESTATE	
				CERAMICS	
				IT	
				PAPER & PRINTING	
				TRAVEL & LEISURE	
				TELECOMMUNICATION	
				JUTE	
				TANNERY	
				MUTUAL FUNDS	
				CORPORATE BOND	
				DEBENTURE	

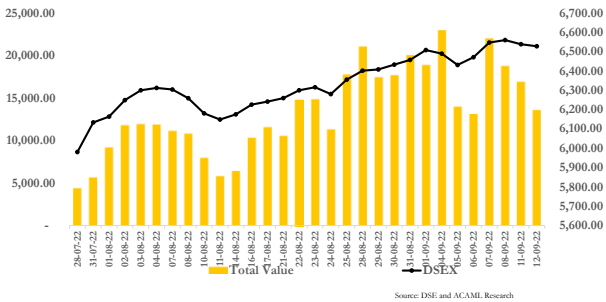
Source : DSE & ACAML Research

Top Losers	Closing Price	YCP	Change %	Today's Market Beta (Top Ten)	
SONARGAON	54.60	60.00	-9.00	2.148	
ORIONPHARM	117.60	123.30	-4.62	2.141	
EHL	82.40	86.30	-4.52	2.129	
SPCERAMICS	48.50	50.30	-3.58	2.095	
YPL	24.50	25.40	-3.54	2.054	
SUNLIFEINS	62.50	64.70	-3.40	2.051	
FUWANGER	18.10	18.60	-2.69	2.043	
WATACHEM	221.50	227.50	-2.64	1.97	
BXPHERMA	186.30	191.30	-2.61	1.955	
LEGACYFOOT	59.90	61.50	-2.60	1.953	

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
FORTUNE	6	1,279,297	108.61
IPDC	6	745,000	51.16
ORIONINFU	5	120,000	45.65
ORIONPHARM	3	305,950	40.26
INTRACO	4	790,000	29.39
FARCHEM	4	1,411,441	17.78
BATBC	1	25,000	12.97
FINEFOODS	2	148,000	9.00
SEAPEARL	6	91,578	6.70
SUNLIFEINS	4	78,800	5.41

Lowest PE (Unaudited Ratio)	
SOUTHEASTB	2.7
MERCANDBANK	3.27
JAMUNABANK	3.5
SHAHJHABANK	3.97
PREMIERBAN	4.38
EXIMBANK	4.65
BANKASIA	5.05
NCCBANK	5.26
DIJAKABANK	5.27

Source: DSEI, and ACAML Research



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Exchange Rate (In BDT)		
Currency	Buying	Selling
USD	95.00	95.00
GBP	110.08	110.11
EUR	93.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,067.360	4,067.360	0.00%
FTSE 100	7,438.17	7,351.07	1.18%
NIKKEI 225	28,542.11	28,214.75	1.16%

UPCOMING IPOs			
Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details	
Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.71
Repurchase Price	10.41

ACAML Managed Fund Details	
Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.75
Sale Price	9.70
Repurchase Price	9.40