

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,036.77	7,060.74	-0.34%	-23.97	Issues Advanced	112
DSES Index	1,520.01	1,519.85	0.01%	0.16	Issues Declined	221
DS30 Index	2,589.26	2,597.14	-0.30%	-7.88	Issues Unchanged	46
Market Cap(BDT Mn)	5,645,867.46	5,651,714.33	-0.10%	-5846.88	Total Issue Traded	379
Turnover (BDT Mn)	12310.705	12417.775	-0.86%	-107.07		

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	136.50	136.60	2,534.02
BEXIMCO	145.30	146.40	553.04
RAHIMAFOOD	365.60	357.50	353.86
BSC	131.10	132.60	326.07
ORIONPHARM	109.10	108.20	276.37
BXPHARMA	193.30	194.10	218.77
SONALJPAPR	724.80	733.60	208.25
SALVOCHEM	60.60	57.00	185.80
YPL	23.00	22.60	171.64
UNIQUEHRL	62.40	61.70	161.15

Top Gainers	Closing Price	YCP	Change %
APEXFOODS	205.30	186.70	9.96
BDAUTOCA	154.90	141.70	9.32
MONOSPOOL	242.10	222.70	8.71
TAMIJTEX	301.30	277.50	8.58
KAY&QUE	286.70	265.90	7.82
DSHGARME	186.60	173.80	7.36
SONARGAON	26.70	25.00	6.80
PAPERPROC	295.10	276.50	6.73
SALVOCHEM	60.60	57.00	6.32
APEXSPINN	140.00	132.10	5.98

Top Losers	Closing Price	YCP	Change %
BNICL	107.90	113.60	-5.02
FAREASTFIN	5.80	6.10	-4.92
GREENDELTA	96.00	100.80	-4.76
MEGHANAPET	20.00	20.90	-4.31
TAKAFULINS	76.20	79.40	-4.03
RELIANCINS	86.40	90.00	-4.00
PRIMEINSUR	86.70	90.30	-3.99
UNIONINS	58.50	60.70	-3.62
ARAMITCEM	40.40	41.90	-3.58
OAL	13.80	14.30	-3.50

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PROVATHINS	1	87,000	10.01
KTL	1	87,500	3.33
EHIL	1	100,000	6.10
SALVOCHEM	5	110,000	6.33
YPL	1	132,000	3.00
GSPFINANCE	2	186,950	5.38
LANKABAFIN	1	250,000	10.20
BAYLEASING	2	470,860	16.98
NRBCBANK	1	475,700	12.75
SSSTEEL	1	1,210,000	23.35

Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.32	116.36
EUR	97.22	97.26

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,401.670	4,418.640	-0.38%
FTSE 100	7,574.42	7,502.00	0.97%
NIKKEI 225	26,865.19	27,079.59	-0.79%

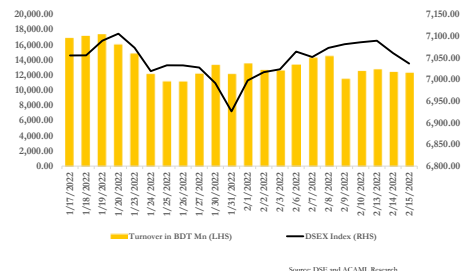
Alliance Capital Asset Management Limited
Sims Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone: +88 02 8316531 | Fax: +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

Statutory disclosure and general terms and conditions: Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution in only those jurisdictions in which Alliance Capital Asset Management Ltd. is liable and any distribution outside those jurisdictions is strictly prohibited.

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.34% to settle at 7,036.77. The DS30 index, comprising blue chips, decreased by 7.88 points to stand at 2,589.26 and DSE Shariah gained by 0.16 points, eventually reaching 1,520.01. Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12310.705 million on DSE, decreasing 0.86 % to reflect a slowdown in investor participation. FORTUNE secured the top position in the turnover list with shares worth BDT. 2,534.02 million changing hands, which was followed by BEXIMCO, RAHIMAFOOD and BSC. While APEXFOODS led the gainer's list, illustrating an increase of 9.96 per cent, BNICL was the worst performer, what with losing around 5.02 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Tannery Industries which occupied around 21.69 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
------	---------------	--------	-------------------

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.29
Sale Price	11.00
Repurchase Price	10.70

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.04
Sale Price Per Unit	9.90
Repurchase Price	9.60

Updated By: Mehtab Tahassum Khaleel
Management Trainee Officer
smb@acaml.com.bd