

Market Statistics					Monthly Market Movement	
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6515.01	6487.18	0.43%	27.83	Issues Advanced	123
DSES Index	1429.56	1417.53	0.85%	12.03	Issues Declined	107
DS30 Index	2346.35	2333.24	0.56%	13.12	Issues Unchanged	141
Market Cap(BDT Mn)	5201265.68	5189005.37	0.24%	12260.31	Total Issue Traded	371
Turnover (BDT Mn)	12427.73	13077.81	-4.97%	-650.09		

Market Mover	Closing Price	YCP	Value (BDT Mn)	Sector Performance	
BEXIMCO	135.90	134.90	1,808.27	% CONTRIBUTION	
ORIONPHARM	116.20	115.20	959.60	MISCELLANEOUS	23.35%
JHRML	115.80	105.60	645.05	PHARMACEUTICALS	17.38%
BDCOM	36.30	33.00	310.99	ENGINEERING	10.02%
NAHEEACP	76.00	76.90	297.24	TEXTILE	6.64%
UNIQUEHRL	68.50	65.10	291.42	IT	6.37%
DELTALIFE	155.50	150.80	238.66	INSURANCE	5.06%
SPCERAMICS	48.10	47.80	212.40	TRAVEL & LEISURE	4.44%
LHBL	77.80	77.80	195.93	FOOD & ALLIED	4.33%
BSC	135.40	136.20	192.71	FUEL & POWER	4.04%
				BANK	3.18%
				FINANCIAL INSTITUTIONS	3.12%
				CERAMICS	2.40%
				SERVICES & REAL ESTATE	2.29%
				PAPER & PRINTING	2.15%
				CEMENT	1.91%
				TELECOMMUNICATION	1.10%
				JUTE	1.06%
				TANNERY	1.05%
				MUTUAL FUNDS	0.09%
				CORPORATE BOND	0.01%
				DEBENTURE	0.00%

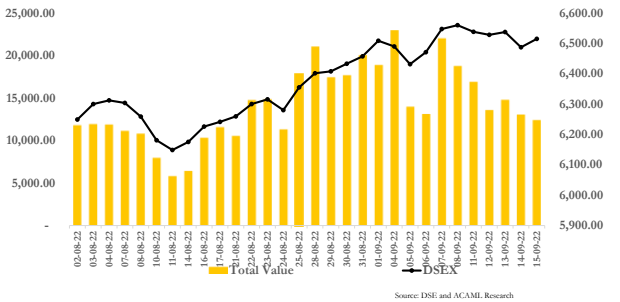
Source: DSE & ACAML Research

Top Losers	Closing Price	YCP	Change %	Today's Market Beta (Top Ten)	
BAYLEASING	23.90	25.30	-5.53	2.192	
SIMTEX	18.60	19.30	-3.63	2.139	
DACCADYE	18.70	19.40	-3.61	2.133	
IPDC	66.40	68.60	-3.21	2.11	
IDLC	51.20	52.70	-2.85	2.084	
GEMINISEA	435.80	447.70	-2.66	2.065	
BDWELDING	30.50	31.30	-2.56	2.015	
FEKDIL	19.90	20.40	-2.45	1.99	
UNITEDFIN	16.00	16.40	-2.44	1.989	
PRIMEFIN	12.40	12.70	-2.36	1.969	

Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
IPDC	4	2,504,000	187.23
ORIONINFU	23	357,615	140.80
SONALIPAPR	2	68,919	47.67
NBL	1	3,000,000	27.30
PTL	5	291,000	22.41
FORTUNE	6	242,000	19.33
SEAPEARL	8	201,200	15.66
SONALILIFE	1	200,000	11.60
NAHEEACP	2	130,000	10.64
APEXTANRY	2	78,000	10.04

Lowest PE (Unaudited Ratio)	
SOUTHEASTB	2.7
MERCANDBANK	3.18
JAMUNABANK	3.5
SHAHJHABANK	4.18
PREMIERBAN	4.35
EXIMBANK	4.65
BANKASIA	5.05
NCCBANK	5.23
DIJAKABANK	5.27

Source: DSE, and ACAML Research



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Exchange Rate (In BDT)		
Currency	Buying	Selling
USD	106.60	106.90
GBP	110.08	110.11
EUR	93.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,946.010	3,932.690	0.34%
FTSE 100	7,319.21	7,335.09	-0.22%
NIKKEI 225	27,875.91	27,818.62	0.21%

UPCOMING IPOs			
Name	Issue Manager	Method	IPO Size(BDT Mn)
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details	
Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.95
Sale Price	10.71
Repurchase Price	10.41

ACAML Managed Fund Details	
Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.75
Sale Price	9.70
Repurchase Price	9.40