

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,017.23	6,996.06	0.30%	21.17	Issues Advanced	156
DS30 Index	1,501.71	1,494.78	0.46%	6.93	Issues Declined	167
DS30 Index	2,616.30	2,606.79	0.37%	9.52	Issues Unchanged	55
Market Cap(BDT Mn)	5,649,969.65	5,604,978.62	0.80%	44991.04	Total Issue Traded	378
Turnover (BDT Mn)	12428.411	16641.708	-25.32%	-4213.30		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BSC	125.90	114.50	807.57
POWERGRID	75.40	70.60	609.70
BEXIMCO	149.00	148.70	544.09
PTL	102.50	98.70	401.50
RAK CERAMIC	55.70	55.90	380.20
FORTUNE	121.70	123.30	363.34
TTTASGAS	49.60	47.80	358.02
BEXGSKUKUK	101.00	0.00	338.97
FAREASTLIF	98.30	89.40	331.90
LOVELLO	51.80	49.70	263.03

Top Gainers	Closing Price	YCP	Change %
RANFOUNDRY	207.10	188.30	9.98
BSC	125.90	114.50	9.96
FAREASTLIF	98.30	89.40	9.96
APEXFOODS	165.70	150.70	9.95
PENINSULA	41.00	37.30	9.92
GEMINISEA	303.40	279.00	8.75
AMCL(PRAN)	365.70	336.30	8.74
APEXFOOT	301.30	277.20	8.69
WATACHEM	305.40	283.00	7.92
POWERGRID	75.40	70.60	6.80

Top Losers	Closing Price	YCP	Change %
SIBL	17.10	18.00	-5.00
BIFC	6.30	6.60	-4.55
MEGHINAPET	19.30	20.20	-4.46
VAMLBDMFI	7.90	8.20	-3.66
SHYAMPSUG	82.30	85.40	-3.63
SEMLFBSLGF	8.50	8.80	-3.41
ICBAMCL2ND	9.20	9.50	-3.16
MONNOAGML	574.20	592.70	-3.12
ATCSLGF	9.80	10.10	-2.97
PEOPLESINS	55.90	57.60	-2.95

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
GBBPOWER	3	136200	5.351
SONALIPAPR	4	147860	112.479
SKICL	1	152000	12.631
SHEPHERD	1	165000	4.109
FAREASTLIF	6	178900	15.777
AAMIRATECH	8	200000	6.01
ADVENT	1	200000	5.64
FORTUNE	17	593365	73.484
PENINSULA	5	1026000	41.545
PTL	25	1608570	160.961

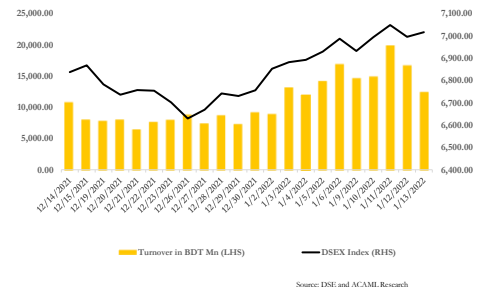
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	117.26	117.28
EUR	97.73	97.76

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,800.920	4,786.350	0.30%
FTSE 100	7,424.78	7,431.02	-0.08%
NIKKEI 225	28,791.71	28,906.88	-0.40%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) returned to the positive zone, gaining 0.30% to settle at 7,017.23. The DS30 index, comprising blue chips, increased by 9.52 points to stand at 2,616.30 and DSE Shariah increased by 6.93 points, eventually reaching 1,501.71.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12428.411 million on DSE, decreasing 25.32% to reflect a fall in investor participation.

BSC secured the top position in the turnover list with shares worth BDT. 807.57 million changing hands, which was followed by POWERGRID, BEXIMCO and PTL.

While RANFOUNDRY led the gainer's list, illustrating an increase of 9.98 per cent, SIBL was the worst performer, what with losing around 5 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Fuel & Power occupied around 14.49 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.88
Repurchase Price	10.58

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45

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