

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,301.09	6,327.65	-0.42%	-26.56	Issues Advanced 94
DS30 Index	1,378.87	1,382.93	-0.29%	-4.06	Issues Declined 230
DS30 Index	2,286.60	2,298.60	-0.52%	-12.00	Issues Unchanged 57
Market Cap(BDT Mn)	5,131,906.51	5,143,164.61	-0.22%	-11258.10	Total Issue Traded 381
Turnover (BDT Mn)	5943.79	6837.44	-13.07%	-893.64	

Market Mover	Closing Price	YCP	Value (BDT Mn)
FUWANGFOOD	25.50	23.40	342.32
ANWARGALV	424.90	420.40	286.78
SPCERAMICS	50.00	50.20	259.17
BEXIMCO	132.20	134.80	194.85
SALVOCHEM	68.00	65.40	137.77
JHRLML	82.60	84.00	128.15
IPDC	56.10	56.80	119.11
MONNOFABR	27.80	27.30	98.88
METROSPIN	27.40	26.50	97.47
PRIMETEX	30.90	28.30	85.98

Top Gainers	Closing Price	YCP*	% CHANGE
GHCL	147.1	34.30	9.91
MEGHINAINS	117.9	30.90	9.71
PRIMETEX	64	28.30	9.19
FUWANGFOOD	69.60	23.40	8.97
MHSMIL	79.60	28.10	6.76
ARAMITCEM	115.00	31.40	6.05
LRBDL	135.50	39.60	5.56
SAFKOSPINN	100.60	21.80	5.05
BANGAS	526.8	135.50	4.58
SONARGAON	46.10	39.30	4.33

Top Losers	Closing Price	YCP	Change %
FASFIN	4.90	5.00	-2.00
BEACONPHAR	260.10	265.40	-2.00
PAPERPROC	177.00	180.60	-1.99
SONALIPAPR	516.30	526.80	-1.99
HRITEX	98.60	100.60	-1.99
PURABIGEN	29.60	30.20	-1.99
TAMJTJEX	197.60	201.60	-1.98
MONOSPOOL	168.20	171.60	-1.98
CITYGENINS	29.90	30.50	-1.97
EIL	29.90	30.50	-1.97

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
JAMUNABANK	2	250,000	5.68
PRIMEINSUR	8	256,000	25.56
SOUTHEASTB	1	307,500	4.31
PHOENIXFIN	2	414,825	7.84
SAIPPOWER	2	461,100	14.66
IPDC	5	580,500	32.52
FORTUNE	8	724,720	70.37
SHAHJABANK	2	906,671	17.77
SALVOCHEM	9	1,084,990	70.80
BANKASIA	2	5,130,000	100.55

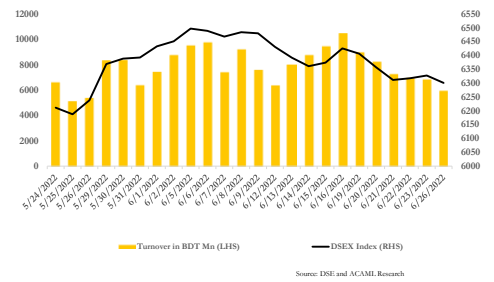
Exchange Rate

Currency	Buying	Selling
USD	92.95	92.95
GBP	113.98	114.01
EUR	98.10	98.14

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	3,759.890	3,764.790	-0.13%
FTSE 100	7,040.30	7,050.11	-0.14%
NIKKEI 225	26,171.25	26,149.55	0.08%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its upward trend , decreasing 0.42% to settle at 6,301.09. The DS30 index, comprising blue chips, decreased by 12 points to stand 2,286.60 and DSE Shariah declined by 4.06 points, eventually reaching 1,378.87.

Turnover, an integral metric for gauging overall market outlook, stood at BDT 5943.79 million on DSE, decreasing 13.07 % to reflect a slowdown in investor participation.

FUWANGFOOD secured the top position in the turnover list with shares worth BDT 342.32 million changing hands, which was followed by ANWARGALV, SPCERAMICS and BEXIMCO .

While GHCL led the gainer's list, illustrating an increase of 9.91 per cent, FASFIN was the worst performer, what with losing around 2 per cent in relation to its previous closing price. In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 17.79 % of turnover distribution and outperformed the other sectors followed by Engineering and Food and Allied.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Navana Pharmaceuticals Limited	UCB Investment Ltd, Asian Tiger Capital Partners Investment Ltd, and EBL Investments Ltd	Book Building	750
Global Islami Bank Ltd	LankaBangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.69
Sale Price	10.50
Repurchase Price	10.20

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.34
Sale Price Per Unit	9.30
Repurchase Price	9.00

Alliance Capital Asset Management Limited

Sima Blossom (10th Floor), Plot # 390 (Old)/03 (New), Road # 27 (Old)/16 (New), Dhanmondi C/A, Dhaka 1209, Bangladesh

Telephone : +88 02 8316531 | Fax : +88 02 8321777

Email: info@acaml.com | Website: www.acaml.com

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Updated By: Mehaz Tabassum Khateel
Management Trainee Officer
mehaz@acaml.com.bd