

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,630.02	6,474.29	2.41%	155.74	Issues Advanced	365
DSES Index	1,429.47	1,399.08	2.17%	30.39	Issues Declined	3
DS30 Index	2,415.60	2,374.07	1.75%	41.52	Issues Unchanged	10
Market Cap(BDT Mn)	5,336,401.09	5,221,714.97	2.20%	114686.12	Total Issue Traded	378
Turnover (BDT Mn)	7730.15	7460.94	3.61%	269.21		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	150.00	148.00	407.71
BSC	116.20	108.00	297.73
FORTUNE	123.20	115.00	256.58
DSSL	20.40	18.60	157.47
ORIONPHARM	99.00	95.60	146.68
BRACBANK	48.40	48.70	132.34
ACMEPL	35.80	33.90	123.82
AGNISYSYL	25.40	24.90	122.20
LIHBL	67.10	64.10	121.35
BATBC	573.80	566.70	119.99

Top Gainers	Closing Price	YCP	Change %
NTIOLINS	54.10	49.20	9.96
FEDERALINS	32.10	29.20	9.93
BDTHIAFOOD	47.80	43.50	9.89
BDCOM	31.20	28.40	9.86
DSSL	20.40	18.60	9.68
BNICL	93.00	84.80	9.67
EASTLAND	35.20	32.10	9.66
LOVELLO	35.80	33.70	6.23
AGNISYSYL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
IDLC	50.70	53.30	-4.88
TAMJITEX	286.50	292.50	-1.98
BRACBANK	48.40	48.70	-0.62
IJANATAMF	6.20	6.20	0.00
ABBISTMF	5.40	5.40	0.00
AIBLISTMF	8.50	8.50	0.00
BDFINANCE	41.10	41.10	0.00
BDSERVICE	5.20	5.20	0.00
BSSYNTH	8.40	8.40	0.00
CNATEX	10.20	10.20	0.00

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
GBBPPOWER	1	50,000	1.70
AL-HAJTEX	4	51,000	4.66
PROVATINS	6	65,531	7.28
SQURPHARMA	3	72,000	15.12
YPL	2	180,000	4.14
VFSTDL	1	200,000	3.98
FORTUNE	4	203,000	24.63
BEXIMCO	5	360,000	55.82
BDCOM	15	1,420,751	44.25
DSSL	7	1,697,000	31.97

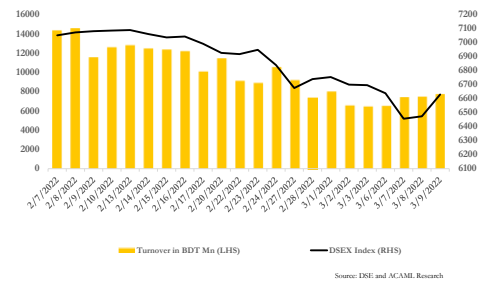
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	112.69	112.72
EUR	93.73	93.77

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,170.700	4,201.090	-0.72%
FTSE 100	7,107.06	6,964.11	2.05%
NIKKEI 225	24,717.53	24,790.95	-0.30%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) sharply continued its recovery, increasing 2.41% to settle at 6,630.02. The DS30 index, comprising blue chips, increased by 41.52 points to stand at 2,415.60 and DSE Shariah gained by 30.39 points, eventually reaching 1,429.47.

Turnover, an integral metric for gauging overall market outlook, stood at BDT: 7730.15 million on DSE, increasing 3.61 % to reflect a growth in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 407.71 million changing hands, which was followed by BSC, FORTUNE and DSSL.

While NTIOLINS led the gainers' list, illustrating an increase of 9.96 per cent, IDLC was the worst performer, what with losing around 4.88 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 13.49 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.03
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.70
Sale Price Per Unit	9.65
Repurchase Price	9.35

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