Alliance Capital Asset Management Limited

Daily Market Review
27-Mar-22

Market Statistics

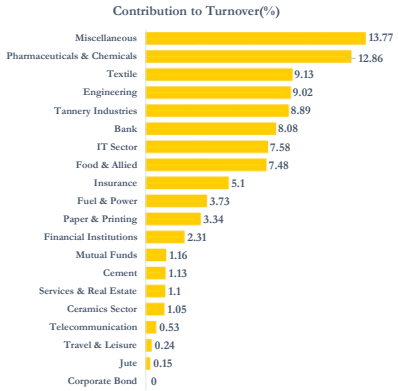
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,741.55	6,752.87	-0.17%	-11.32	Issues Advanced	117
DSES Index	1,458.07	1,456.81	0.09%	1.26	Issues Declined	219
DS30 Index	2,462.91	2,466.74	-0.16%	-3.83	Issues Unchanged	42
Market Cap(BDT Mn)	5,380,889.31	5,382,633.40	-0.03%	-1744.09	Total Issue Traded	378
Turnover (BDT Mn)	8588.87	8295.95	3.53%	292.92		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	156.20	157.60	920.03
FORTUNE	130.50	126.60	671.76
ORIONPHARM	105.30	106.60	439.29
PREMIERBAN	17.70	17.30	321.76
FUWANGFOOD	23.50	22.20	260.68
BNICL	89.20	87.40	240.45
BDCOM	40.10	40.90	212.64
SONALIPAPR	853.90	813.90	167.71
AAMRATECH	41.00	41.80	151.69
SQURPHARMA	220.90	219.70	150.63

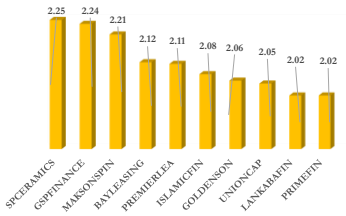
Top Gainers	Closing Price	YCP	Change %
LIBRAINFU	969.20	904.20	7.19
FUWANGFOOD	23.50	22.20	5.86
RANFOUNDRY	201.50	190.80	5.61
SONALIPAPR	853.90	813.90	4.91
FUWANGCER	17.60	16.80	4.76
SHURWID	21.80	20.90	4.31
AMBEEPHA	485.50	466.70	4.03
LOVELLO	35.80	33.70	6.23
AGNISYSL	24.90	23.50	5.96
DSSL	18.60	17.60	5.68

Top Losers	Closing Price	YCP	Change %
ICBIBANK	4.60	4.90	-6.12
DELTASPINN	9.80	10.00	-2.00
NITOLINS	49.00	50.00	-2.00
ATLASBANG	122.70	125.20	-2.00
IPDC	34.40	35.10	-1.99
NHFIL	44.30	45.20	-1.99
ENVOYTEX	44.50	45.40	-1.98
DELTALIFE	154.00	157.10	-1.97
TAMIJTEX	254.20	259.30	-1.97
NATLIFEINS	204.80	208.90	-1.96

Sector Performance



Today's Market Beta (Top Ten)



Block Transactions			
Ticker	Trade	Quantity	Val (BDT mn)
PHOENIXFIN	1	93,000	2.00
IBNSINA	1	100,000	28.59
AL-HAJTEX	5	118,478	12.08
RDFOOD	3	130,000	8.30
MAKSONSPIN	1	147,000	3.75
SQUARETEXT	1	169,000	10.82
PTL	2	256,000	24.00
DSSL	4	1,013,900	21.34
FORTUNE	3	1,132,637	143.39
GENEXIL	7	2,095,630	274.86

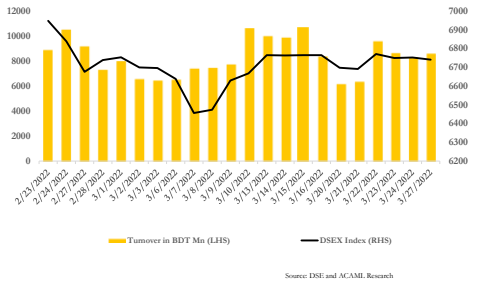
Exchange Rate		(In BDT)
Currency	Buying	Selling
USD	86.20	86.20
GBP	113.68	113.72
EUR	94.66	94.69

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,277.880	4,170.700	2.57%
FTSE 100	7,154.97	7,107.06	0.67%
NIKKEI 225	25,690.40	24,717.53	3.94%

Sectoral P/E	
IT Sector	27.81
Bank	11.62
Textile	34.87
Pharmaceuticals & Chemicals	17.79
Engineering	15.06
Insurance	21.53
Miscellaneous	14.22
Food & Allied	68.43
Fuel & Power	13.76
Tannery Industries	43.22
Cement	58.82
Financial Institutions	99.70
Travel & Leisure	309.12
Paper & Printing	52.46
Telecommunication	13.11
Services & Real Estate	23.39
Ceramics Sector	110.94
Jute	-38.30
Market	**17.75**

Source: AmarStock, Stock Bangladesh and ACAML Research

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.17% to settle at 6,741.55 . The DS30 index, comprising blue chips, decreased by 3.83 points to stand at 2,462.91 and DSE Shariah gained by 1.26 points, eventually reaching 1,458.07.
Turnover, an integral metric for gauging overall market outlook, stood at BDT 8588.87 million on DSE, increasing 3.53 % to reflect a growth in investor participation.
BEXIMCO secured the top position in the turnover list with shares worth BDT. 920.03 million changing hands, which was followed by FORTUNE, ORIONPHARM and PREMIERBAN .
While LIBRAINFU led the gainer's list, illustrating an increase of 7.19 per cent, ICBIBANK was the worst performer, what with losing around 6.12 per cent in relation to its previous closing price.
In the sectoral font, a major portion of investor activity revolved around Miscellaneous which occupied around 13.77 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Textile.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Meghna Insurance Company Ltd	Asian Tiger Capital Partners Investments, Prime Bank Investment, and UCB Investment	Fixed Price	160

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.02
Sale Price	10.80
Repurchase Price	10.50

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.73
Sale Price Per Unit	9.70
Repurchase Price	9.40

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