

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,926.63	6,991.36	-0.93%	-64.73	Issues Advanced 78
DSEI Index	1,498.77	1,508.14	-0.62%	-9.38	Issues Declined 269
DS30 Index	2,545.62	2,573.85	-1.10%	-28.23	Issues Unchanged 33
Market Cap(BDT Mn)	5,566,428.07	5,609,298.80	-0.76%	-42870.73	Total Issue Traded 380
Turnover (BDT Mn)	11409.354	10049.943	13.53%	1359.41	

Market Mover	Closing Price	YCP	Value (BDT Mn)
FORTUNE	130.30	134.50	1,900.69
BEXIMCO	148.90	150.90	549.85
NATLIFEINS	215.40	219.50	394.94
ORIONPHARM	109.20	111.10	335.51
BSC	130.60	132.40	198.41
GENEXIL	145.30	159.20	161.06
SAIFPOWER	41.30	42.60	152.77
RAHIMAFOD	365.50	359.30	148.91
BATBC	616.30	622.80	146.31
YPL	24.20	25.60	124.85

Top Gainers	Closing Price	YCP	Change %
HAKKANIPUL	67.10	61.00	10.00
SAMATALETH	89.40	81.30	9.96
APEXSPIN	162.30	147.60	9.96
GQBALLPEN	130.60	118.80	9.93
AZIZPIPES	119.30	109.60	8.85
ATLASBANG	120.60	111.90	7.77
ACMEPL	35.40	33.00	7.27
AMBEEPHA	556.60	519.10	7.22
STANCERAM	179.90	167.90	7.15
MONOSPOOL	272.90	256.60	6.35

Top Losers	Closing Price	YCP	Change %
GENEXIL	145.30	159.20	-8.73
YPL	24.20	25.60	-5.47
TAMJITEX	259.60	273.10	-4.94
UNIONINS	52.00	54.70	-4.94
CENTRALPHIL	15.40	16.10	-4.35
OAL	13.30	13.90	-4.32
KRPPWBIL	13.80	14.40	-4.17
RAHIMTEXT	276.20	288.20	-4.16
ICIBANK	4.70	4.90	-4.08
SONARBAINS	63.70	66.30	-3.92

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MHSMIL	1	30,000	0.90
BEXIMCO	1	36,000	5.51
FIRSTSBANK	1	40,000	0.55
FEKDIL	1	50,000	0.90
AGNISVSL	1	55,000	1.41
PRIMELIFE	1	55,000	4.13
ORIONPHARM	2	70,455	7.99
QUEENSOUTH	1	100,000	3.04
POWERGRID	2	513,000	34.13
FORTUNE	4	3,486,000	481.56

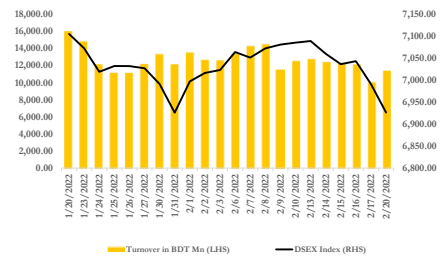
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	116.87	116.91
EUR	97.36	97.40

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,475.010	4,471.070	0.09%
FTSE 100	7,553.86	7,589.19	-0.47%
NIKKEI 225	27,232.87	27,460.40	-0.83%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 0.93% to settle at 6,926.63. The DS30 index, comprising blue chips, decreased by 28.23 points to stand at 2,545.62 and DSE Shariah declined by 9.38 points, eventually reaching 1,498.77.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 11409.354 million on DSE, increasing 13.53 % to reflect a growth in investor participation. FORTUNE secured the top position in the turnover list with shares worth BDT. 1,900.69 million changing hands, which was followed by BEXIMCO, NATLIFEINS and ORIONPHARM.

While HAKKANIPUL led the gainer's list, illustrating an increase of 10 per cent, GENEXIL was the worst performer, what with losing around 8.73 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Tannery Industries which occupied around 19.64 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Engineering.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
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ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.22
Sale Price	10.95
Repurchase Price	10.65

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.98
Sale Price Per Unit	9.85
Repurchase Price	9.55