Alliance Capital Asset Management Limited

Daily Market Review

5-Dec-21

Market Statistics

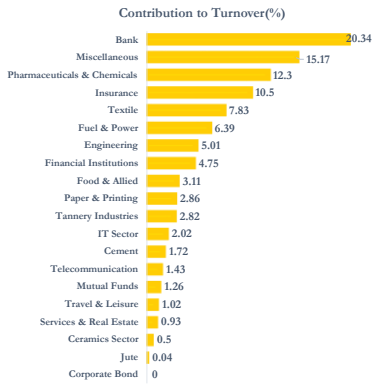
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,965.63	6,936.20	0.42%	29.43	Issues Advanced	245
DSES Index	1,461.07	1,458.92	0.15%	2.15	Issues Declined	79
DS30 Index	2,638.26	2,635.94	0.09%	2.32	Issues Unchanged	49
Market Cap(BDT Mn)	5,561,708.86	5,446,353.96	2.12%	115354.90	Total Issue Traded	373
Turnover (BDT Mn)	8949.825	12,451.96	-28.13%	-3502.14		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	168.00	168.20	1,173.05
ONEBANKLTD	18.70	19.20	388.75
FIRSTSBANK	14.90	15.40	331.42
DELTALIFE	206.50	208.40	301.50
POWERGRID	60.60	61.60	247.20
FORTUNE	94.50	94.50	243.90
IFIC	19.30	19.10	209.40
ORIONPHARM	104.70	102.30	207.55
SONALIPAPR	657.90	629.30	194.09
ACMEPL	35.90	36.90	156.01

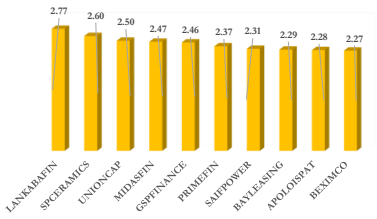
Top Gainers	Closing Price	YCP	Change %
ASIAINS	90.20	82.00	10.00
STYLECRAFT	107.10	97.40	9.96
SKICL	72.00	65.50	9.92
PRIMEINSUR	59.90	54.50	9.91
ISNLTD	38.90	35.40	9.89
AAMRANET	48.10	43.80	9.82
CVOPRL	171.90	157.40	9.21
RAHIMAFOOD	333.70	307.20	8.63
INTECH	29.20	27.00	8.15
GREENDELT	99.40	92.00	8.04

Top Losers	Closing Price	YCP	Change %
VAMLBDMF1	8.20	8.90	-7.87
SPCL	91.90	96.10	-4.37
DULAMIACOT	47.70	49.50	-3.64
NEWLINE	35.20	36.40	-3.30
BSCCL	190.20	196.60	-3.26
FIRSTSBANK	14.90	15.40	-3.25
ENVOYTEX	47.80	49.30	-3.04
MJLBD	91.60	94.40	-2.97
ACMEPL	35.90	36.90	-2.71
ONEBANKLTD	18.70	19.20	-2.60

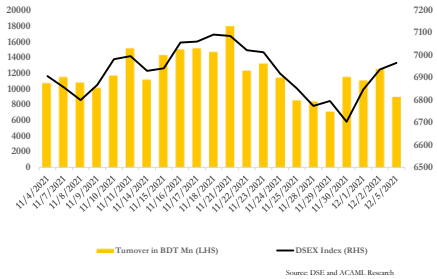
Sector Performance



Today's Market Beta (Top Ten)



Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued its recovery , gaining 0.42% to settle at 6,965.63 . The DS30 index, comprising blue chips, increased by 2.32 points to stand at 2,638.26 and DSE Shariah increased by 2.15 points, eventually reaching 1,461.07.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 8949.825 million on DSE, rising 28.13% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 1,173.05 million changing hands, which was followed by ONEBANKLTD, FIRSTSBANK and DELTALIFE .

While ASIAINS led the gainer's list, illustrating an increase of 10 per cent, VAMLBDMF1 was the worst performer, what with losing around 7.87 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Banks occupied around 20.34 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals .

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.89
Sale Price	10.65
Repurchase Price	10.35

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.66
Sale Price Per Unit	9.55
Repurchase Price	9.25

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MIDASFIN	2	100,000	1.98
NEWLINE	3	123,500	4.63
ONEBANKLTD	1	130,000	2.60
AL-HAJTEX	5	134,000	9.20
AAMRANET	4	140,000	6.73
FORTUNE	2	165,000	15.27
FIRSTSBANK	2	187,000	3.06
PENINSULA	1	200,000	6.78
GOLDENSON	1	275,000	5.28
FIRSTFIN	1	900,000	5.85

Exchange Rate

(In BDT)

Currency	Buying	Selling
USD	85.80	85.80
GBP	113.52	113.56
EUR	97.07	97.10

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,538.430	4,513.000	0.56%
FTSE 100	7,122.32	7,129.93	-0.11%
NIKKEI 225	28,029.57	27,753.37	1.00%

Sectoral P/E

IT Sector	26.46
Bank	11.88
Textile	36.42
Pharmaceuticals & Chemicals	17.80
Engineering	14.71
Insurance	22.32
Miscellaneous	14.52
Food & Allied	67.24
Fuel & Power	13.75
Tannery Industries	41.71
Cement	60.69
Financial Institutions	101.34
Travel & Leisure	314.82
Paper & Printing	50.92
Telecommunication	13.23
Services & Real Estate	22.47
Ceramics Sector	108.35
Jute	-32.94
Market	**17.81**

Source: AmarStock, Stock Bangladesh and ACAML Research

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