

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,783.19	6,868.17	-1.24%	-84.98	Issues Advanced	87
DS30 Index	1,443.25	1,462.31	-1.30%	-19.06	Issues Declined	266
DS30 Index	2,547.71	2,586.46	-1.50%	-38.76	Issues Unchanged	25
Market Cap(BDT Mn)	5,462,143.21	5,515,907.93	-0.97%	-53764.72	Total Issue Traded	378
Turnover (BDT Mn)	7862.186	8,074.02	-2.62%	-211.83		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	152.70	154.30	730.32
ONEBANKLTD	13.80	14.40	484.03
SONALIPAPR	827.20	769.50	243.39
FORTUNE	97.20	104.00	238.24
ACTIVEFINE	28.00	27.90	165.51
SKICL	85.60	81.70	160.68
IFIC	16.70	17.40	150.64
BATBC	645.60	657.40	149.46
GENEXIL	175.00	177.30	140.70
PEOPLESINS	56.30	53.70	135.44

Top Gainers	Closing Price	YCP	Change %
EASTERNNINS	118.80	108.00	10.00
ASIAINS	96.00	87.30	9.97
BNICL	129.20	117.50	9.96
KBPFWIL	13.80	12.60	9.52
SHURWID	18.80	17.20	9.30
SONALIPAPR	827.20	769.50	7.50
RENWICKJA	1207.00	1136.00	6.25
PROVATHINS	117.50	110.90	5.95
EASTRNILUB	3339.20	3180.20	5.00
PEOPLESINS	56.30	53.70	4.84

Top Losers	Closing Price	YCP	Change %
SSSTEEL	19.60	21.40	-8.41
ARAMITCEM	37.30	40.10	-6.98
FORTUNE	97.20	104.00	-6.54
BEACHHATCH	30.40	32.40	-6.17
AZIZPIPES	100.30	106.70	-6.00
MEGHNAPET	20.50	21.80	-5.96
APEXFOODS	153.20	162.70	-5.84
MEGCONMILK	14.90	15.80	-5.70
APEXSPINN	123.20	130.20	-5.38
BDLAMP	202.60	212.70	-4.75

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
PHOENIXFIN	1	142,000	3.99
SALVOICHEM	4	218,000	12.09
CONFIDCEM	2	220,000	24.22
FORTUNE	1	250,454	27.55
LRGLOBMFI	1	277,506	1.94
PTIL	3	506,200	48.03
GSPFINANCE	4	520,000	15.46
GENEXIL	16	627,800	114.63
ASIAINS	3	879,758	81.84
GREENDELMF	2	1,133,911	8.85

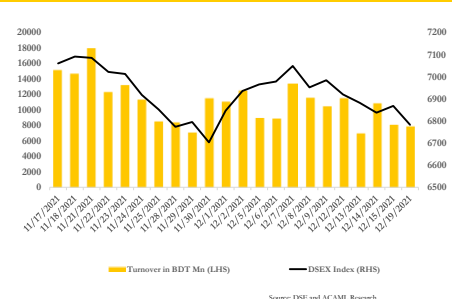
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	113.62	113.65
EUR	96.43	96.46

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,620.640	4,634.090	-0.29%
FTSE 100	7,269.92	7,197.23	1.01%
NIKKEI 225	28,545.68	28,459.72	0.30%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) snapped from its previous gain, inching 1.24% to settle at 6,783.19. The DS30 index, comprising blue chips, decreased by 38.76 points to stand at 2,547.71 and DSE Shariah increased by 19.06 points, eventually reaching 1,443.25.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 7862.186 million on DSE, falling 2.62% to reflect a slowdown in investor participation.

BEXIMCO secured the top position in the turnover list with shares worth BDT. 730.32 million changing hands, which was followed by ONEBANKLTD, SONALIPAPR and FORTUNE.

While EASTERNNINS led the gainer's list, illustrating an increase of 10 per cent, SSSTEEL was the worst performer, what with losing around 8.41 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 16.95 % of turnover distribution and outperformed the other sectors followed by Insurance and Miscellaneous.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.98
Sale Price	10.75
Repurchase Price	10.45

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.68
Sale Price Per Unit	9.58
Repurchase Price	9.28