

Market Statistics					Monthly Market Movement	
Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6535.14	6515.01	0.31%	20.12	Issues Advanced	110
DSES Index	1435.67	1429.56	0.43%	6.11	Issues Declined	140
DS30 Index	2363.51	2346.35	0.73%	17.16	Issues Unchanged	122
Market Cap(BDT Mn)	5205570.55	5201265.68	0.08%	4304.87	Total Issue Traded	372
Turnover (BDT Mn)	18139.26	12427.73	45.96%	5711.54		

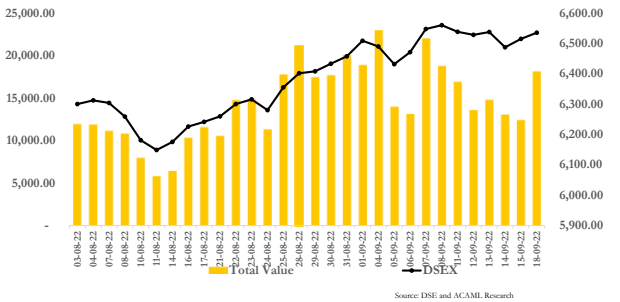
Market Mover	Closing Price	YCP	Value (BDT Mn)	Sector Performance	
ORIONPHARM	127.70	116.20	2,205.12	% CONTRIBUTION	
BEXIMCO	133.70	135.90	1,340.19	PHARMACEUTICALS 24.88%	
JHRML	119.20	115.80	793.35	MISCELLANEOUS 16.70%	
ORIONINFU	508.20	467.40	469.53	ENGINEERING 7.99%	
EHL	84.50	79.60	447.22	IT 7.39%	
GENEXIL	81.00	76.10	442.59	INSURANCE 7.23%	
BDCOM	39.90	36.30	424.42	TEXTILE 6.52%	
UNIQUEHRL	70.80	68.50	420.61	SERVICES & REAL ESTATE 3.88%	
BSC	140.20	135.40	388.46	TRAVEL & LEISURE 3.71%	
LHBL	78.40	77.80	344.12	FUEL & POWER 3.45%	
				FOOD & ALLIED 2.86%	
				FINANCIAL INSTITUTIONS 2.72%	
				CERAMICS 2.69%	
				PAPER & PRINTING 2.65%	
				BANK 2.64%	
				CEMENT 2.27%	
				TELECOMMUNICATION 1.04%	
				JUTE 0.74%	
				TANNERY 0.53%	
				MUTUAL FUNDS 0.08%	
				CORPORATE BOND 0.01%	
				DEBENTURE 0.00%	

Source : DSE & ACAML Research

Top Gainers	Closing Price	YCP*	% CHANGE	Today's Market Beta (Top Ten)	
STANCERAM	161.80	147.10	9.99	2.178	
ECABLES	199.40	181.30	9.98	2.133	
SEAPEARL	94.00	85.50	9.94	2.118	
BDCOM	39.90	36.30	9.92	2.094	
ORIONPHARM	127.70	116.20	9.90	2.079	
BDTHAIFOOD	46.70	42.50	9.88	2.055	
AZIZPIPES	114.80	104.80	9.54	2.003	
BNICL	64.70	59.50	8.74	2.001	
ORIONINFU	508.20	467.40	8.73	1.966	
BEACONPHAR	348.70	321.60	8.43	1.962	
				2.178	
				2.133	
				2.118	
				2.094	
				2.079	
				2.055	
				2.003	
				2.001	
				1.966	
				1.962	

Top Losers	Closing Price	YCP	Change %	Lowest PE (Unaudited Ratio)	
UNIONCAP	10.60	11.30	-6.19	2.7	
JMISMDL	413.60	439.90	-5.98	3.18	
APEXFOODS	226.20	237.10	-4.60	3.5	
SONALIPAPR	630.50	659.60	-4.41	4.08	
IPDC	63.50	66.40	-4.37	4.29	
SONARGAON	60.20	62.90	-4.29	4.61	
MONNOAGML	540.40	563.80	-4.15	5.05	
SONALIANSH	691.50	721.20	-4.12	5.19	
SINOBANGLA	68.50	71.20	-4.07	5.31	
CVOPRL	172.50	179.80	-4.06		
				2.7	
				3.18	
				3.5	
				4.08	
				4.29	
				4.61	
				5.05	
				5.19	
				5.31	

Source : DSE, and ACAML Research



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Exchange Rate		(In BDT)	
Currency		Lowest	Highest
USD		104.00	106.75
GBP		110.08	110.11
EUR		93.37	95.41

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	3,873.330	3,946.010	-1.84%
FTSE 100	7,236.68	7,319.21	-1.13%
NIKKEI 225	27,567.65	27,875.91	-1.11%

UPCOMING IPOs			
Name	Issuer	Method	IPO Size(BDT Mn)
Global Islami Bank Ltd	Larkabangla Investments Ltd and Prime Bank Investment Ltd	Fixed Price	425
Chartered Life Insurance Company Ltd	AAA Finance and Investments, Trust Bank Investment, and AB Investment	Fixed Price	150
ICB AMCL CMSP Golden Jubilee Mutual Fund	ICB Asset Management Company Limited	Fixed Price	3000
Navara Pharmaceuticals Limited	Navara Pharmaceuticals Limited	Book Building	750

ACAML Managed Fund Details	
Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.80
Sale Price	10.56
Repurchase Price	10.26

ACAML Managed Fund Details	
Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price	9.55
Repurchase Price	9.25