

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	6,676.14	6,839.44	-2.39%	-163.30	Issues Advanced 10
DSE5 Index	1,445.14	1,475.72	-2.07%	-30.58	Issues Declined 365
DS30 Index	2,467.90	2,514.98	-1.87%	-47.07	Issues Unchanged 4
Market Cap(BDT Mn)	5,396,872.33	5,503,559.81	-1.94%	-106687.48	Total Issue Traded 379
Turnover (BDT Mn)	9162.867	10502.803	-12.76%	-1339.94	

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	147.50	149.90	569.61
RSC	115.60	120.10	275.30
BATBC	607.80	616.80	256.74
FORTUNE	119.20	125.60	252.51
ORIONPHARM	102.80	104.50	219.42
IFIC	15.40	16.20	175.43
UNIONBANK	12.10	12.70	170.84
LHBL	69.00	71.90	159.23
SAIFPOWER	40.80	41.60	153.72
DSBL	19.70	19.90	143.37

Top Gainers	Closing Price	YCP	Change %
PDL	14.10	13.30	6.02
YPL	22.70	22.30	1.79
ADNTEL	58.10	57.40	1.22
ICBAGRANI	9.00	8.90	1.12
DORFENPWR	70.50	69.80	1.00
SONALIPAPR	723.70	718.50	0.72
PENINSULA	39.10	38.90	0.51
HWAWELLTEX	45.00	44.80	0.45
DAFODILCOM	63.30	63.10	0.32
MARICO	2398.70	2398.60	0.00

Top Losers	Closing Price	YCP	Change %
ALLTEX	23.40	26.00	-10.00
UNIONINS	45.70	50.30	-9.15
TAKAFULINS	62.70	68.90	-9.00
MEGCONMILK	15.10	16.50	-8.48
BNGL	92.90	101.40	-8.38
SUNLIFEINS	32.90	35.60	-7.58
PAPERPROC	267.00	288.60	-7.48
ARAMITCEM	39.00	42.10	-7.36
DGIC	34.00	36.70	-7.36
MONNOAGML	550.20	593.10	-7.23

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
RDFOOD	1	100,000	6.05
SHAIHJABANK	1	100,000	2.29
YPL	1	100,000	2.24
PUBALIBANK	1	108,264	3.13
PRIMEINSUR	7	171,000	14.97
SEMLFBSLGF	1	185,500	1.69
GENEXIL	1	200,000	29.00
IFIC	1	240,000	4.25
NATLIFEINS	2	394,000	88.26
FORTUNE	5	680,000	85.00

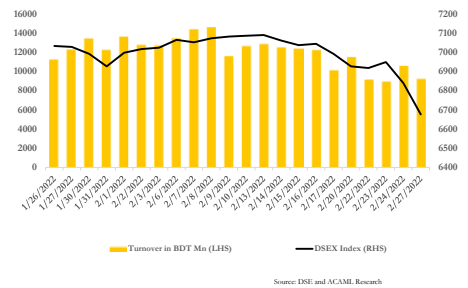
Exchange Rate

Currency	Buying	Selling
USD	86.00	86.00
GBP	115.28	115.32
EUR	96.90	96.93

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,225.500	4,304.760	-1.84%
FTSE 100	7,312.60	7,541.62	-3.04%
NIKKEI 225	25,970.82	26,449.61	-1.81%

Monthly Market Movement



Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) took a nosedive, decreasing 2.39% to settle at 6,676.14. The DS30 index, comprising blue chips, decreased by 47.07 points to stand at 2,467.90 and DSE Shariah gained by 30.58 points, eventually reaching 1,445.14 .

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 9162.867 million on DSE, decreasing 12.76 % to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 569.61 million changing hands, which was followed by BSC, BATBC and FORTUNE .

While PDL led the gainer's list, illustrating an increase of 6.02 per cent, ALLTEX was the worst performer, what with losing around 10 per cent in relation to its previous closing price.

In the sectoral font, a major portion of investor activity revolved around Textile which occupied around 15 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Bank.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
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ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	11.13
Sale Price	10.90
Repurchase Price	10.60

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.85
Sale Price Per Unit	9.75
Repurchase Price	9.45