

Market Statistics **Monthly Market Movement**

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	7,022.29	7,085.67	-0.89%	-63.38	Issues Advanced	106
DSES Index	1,470.97	1,475.27	-0.29%	-4.30	Issues Declined	214
DS30 Index	2,666.99	2,683.84	-0.63%	-16.85	Issues Unchanged	39
Market Cap(BDT Mn)	5,565,088.88	5,602,190.61	-0.66%	-37101.73	Total Issue Traded	359
Turnover (BDT Mn)	12260.463	17,862.72	-31.36%	-5602.26		

Market Mover	Closing Price	YCP	Value (BDT Mn)	Sector Performance
ONEBANKLTD	17.20	16.10	1,425.74	Contribution to Turnover(%)
IFIC	20.30	21.20	683.72	Bank 4.53
NRBCBANK	32.80	35.60	531.57	Textile -11.34
FIRSTSBANK	14.50	14.80	465.72	Insurance 6.88
FORTUNE	100.50	104.50	398.26	Pharmaceuticals & Chemicals 6.69
PTL	93.40	87.50	321.98	Financial Institutions 5.41
ORIONPHARM	103.90	106.20	314.22	Food & Allied 3.98
DELTALIFE	215.30	216.00	306.04	Engineering 3.7
PREMIERBAN	16.40	17.50	266.84	Tannery Industries 3.5
MERCANBANK	19.00	20.00	254.18	Fuel & Power 2.45
				IT Sector 2.45
				Mutual Funds 1.98
				Cement 1.87
				Services & Real Estate 1.62
				Miscellaneous 1.41
				Travel & Leisure 0.67
				Telecommunication 0.62
				Paper & Printing 0.55
				Ceramics Sector 0.32
				Jute 0.03
				Corporate Bond 0

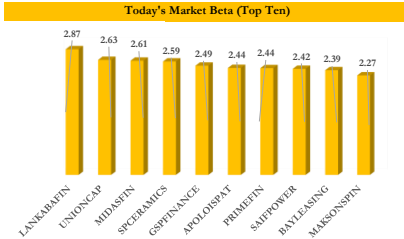
Top Gainers	Closing Price	YCP	Change %
SKICL	30.90	28.10	9.96
ACMEPL	19.30	17.60	9.66
KTL	35.80	32.70	9.48
AMANFEED	56.00	51.80	8.11
ONEBANKLTD	17.20	16.10	6.83
PTL	93.40	87.50	6.74
SIBL	17.10	16.20	5.56
FUWANGFOOD	14.10	13.40	5.22
ALIF	15.60	14.90	4.70
RAHIMTEXT	258.00	247.00	4.45

Top Losers	Closing Price	YCP	Change %
KOHINOOR	415.50	478.70	-13.24
REGENTTEX	9.60	11.00	-12.73
ARAMITCEM	34.30	38.00	-9.74
AAMRATECH	28.10	30.80	-8.77
STYLECRAFT	97.50	105.90	-7.93
NRBCBANK	32.80	35.60	-7.87
MITHUNKNIT	10.70	11.60	-7.76
YPL	9.80	10.60	-7.55
IBP	18.40	19.70	-6.60
BIFC	7.20	7.70	-6.49

Block Transactions	Trade	Quantity	Val (BDT mn)
NEWLINE	2	298,400	11.65
BRACBANK	4	300,000	16.95
LHBL	1	300,000	25.65
PHOENIXFIN	1	319,000	9.47
GENEXIL	1	470,842	78.44
EASTERNINS	1	481,222	55.10
PTL	9	535,812	45.70
GREENDELMF	1	1,161,089	9.17
RELIANCEI	1	1,205,378	14.95
ONEBANKLTD	10	11,030,002	188.51

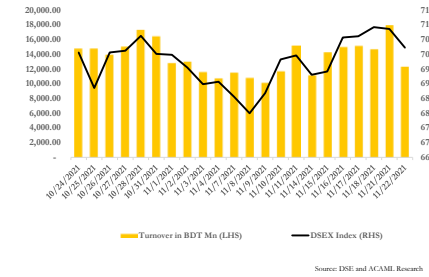
Exchange Rate	(In BDT)
Currency	Buying Selling
USD	85.80 85.80
GBP	115.42 115.45
EUR	96.85 96.87

Today's World Stock Indices	Today	Yesterday	%Change
S&P 500	4,697.960	4,704.540	-0.14%
FTSE 100	7,252.52	7,223.57	0.40%
NIKKEI 225	29,774.11	29,745.87	0.09%



Sectoral P/E	
IT Sector	27.34
Bank	12.22
Textile	35.21
Pharmaceuticals & Chemicals	48.74
Engineering	15.64
Insurance	22.11
Miscellaneous	82.52
Food & Allied	66.15
Fuel & Power	21.08
Tannery Industries	41.48
Cement	59.08
Financial Institutions	191.66
Travel & Leisure	-1311.61
Paper & Printing	51.11
Telecommunication	13.12
Services & Real Estate	22.30
Ceramics Sector	106.18
Jute	-32.67
Market	23.38

Source: AmnStock, Stock Bangladesh and ACAML Research



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to take a nosedive, declining 0.89% to settle at 7,022.29. The DS30 index, comprising blue chips, decreased by 16.85 points to stand at 2,666.99 and DSE Shariah index decreased 4.30 points, eventually reaching 1,470.97.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 12260.463 million on DSE, losing 31.36% to reflect a slowdown in investor participation. ONEBANKLTD secured the top position in the turnover list with shares worth BDT. 1,425.74 million changing hands, which was followed by IFIC, NRBCBANK and FIRSTSBANK.

While SKICL led the gainer's list, illustrating an increase of 9.96 per cent, KOHINOOR was the worst performer, what with losing around 13.24 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 44.53 % of turnover distribution and outperformed the other sectors followed by Textiles and Insurance.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.97
Sale Price	10.47
Repurchase Price	9.97

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.72
Sale Price Per Unit	9.60
Repurchase Price	9.30