

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers
DSEX Index	7,060.78	7,056.58	0.06%	4.20	Issues Advanced 152
DSES Index	1,484.15	1,484.82	-0.05%	-0.67	Issues Declined 177
DS30 Index	2,683.30	2,691.26	-0.30%	-7.97	Issues Unchanged 37
Market Cap(BDT Mn)	5,591,249.13	5,592,663.94	-0.03%	-1414.80	Total Issue Traded 366
Turnover (BDT Mn)	15070.262	14,918.51	1.02%	151.76	

Market Mover	Closing Price	YCP	Value (BDT Mn)
IFIC	21.00	21.00	1,204.01
BEXIMCO	173.50	176.30	1,159.29
DELTALIFE	221.50	203.70	657.18
ORIONPHARM	106.80	106.00	621.17
NRBCBANK	37.80	37.50	571.56
FORTUNE	111.00	103.50	542.73
GENEXIL	176.60	168.40	462.16
BRACBANK	57.50	60.10	368.46
MERCANBANK	18.90	19.10	274.05
KTL	38.00	39.50	270.02

Top Gainers	Closing Price	YCP	Change %
EIL	35.50	32.30	9.91
SKICL	23.30	21.20	9.91
INDEXAGRO	121.00	110.20	9.80
ACMEPL	14.60	13.30	9.77
JANATAINS	46.40	42.30	9.69
MERCINS	50.50	46.10	9.54
GLOBALINS	48.70	44.50	9.44
CITYGENINS	44.20	40.50	9.14
HFL	32.80	30.10	8.97
DELTALIFE	221.50	203.70	8.74

Top Losers	Closing Price	YCP	Change %
IFILISLMF1	6.50	6.70	-5.97
GENNEXT	5.30	5.60	-5.36
AGNISYSL	20.50	21.60	-5.09
ANJIMAYARN	37.40	39.30	-4.83
BRACBANK	57.50	60.10	-4.33
SAVAREFR	181.90	190.00	-4.26
KPPL	9.10	9.50	-4.21
SALVOICHEM	57.60	60.10	-4.16
AMANFEED	50.70	52.90	-4.16
STYLECRAFT	104.10	108.60	-4.14

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
MHSMIL	2	200,000	5.90
SPCL	4	205,000	22.31
SQURPHARMA	2	225,000	50.81
DELTALIFE	11	273,589	59.23
MBL1STM1	1	313,116	2.60
KTL	4	374,090	15.36
SALVOICHEM	3	384,500	23.14
FEDERALINS	1	700,000	24.36
GREENDELMF	2	931,658	7.36
BDFINANCE	1	2,000,000	119.40

Exchange Rate	(In BDT)	
Currency	Buying	Selling
USD	85.80	85.80
GBP	115.20	115.24
EUR	97.12	97.15

Today's World Stock Indices			
Index	Today	Yesterday	%Change
S&P 500	4,700.900	4,682.800	0.39%
FTSE 100	7,321.00	7,344.65	-0.32%
NIKKEI 225	29,688.30	29,808.12	-0.40%

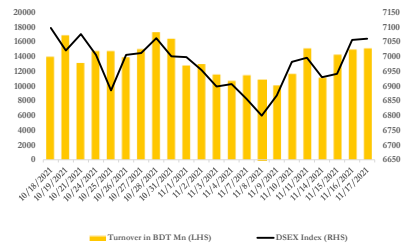
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Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) continued to recover rising 0.06% to settle at 7,060.78. The DS30 index, comprising blue chips, decreased by 7.97 points to stand at 2,683.30 and DSE Shariah index decreased 0.67 points, eventually reaching 1,484.15.

Turnover, an integral metric for gauging overall market outlook, stood at BDT. 15070.262 million on DSE, rising 1.02% to reflect a growth in investor participation.

IFIC secured the top position in the turnover list with shares worth BDT. 1,204.01 million changing hands, which was followed by BEXIMCO DELTALIFE and ORIONPHARM. While EIL led the gainer's list, illustrating an increase of 9.91 per cent, IFILISLMF1 was the worst performer, what with losing around 5.97 per cent in relation to its previous closing price.

In the sectoral front, a major portion of investor activity revolved around Banks occupied around 24.57 % of turnover distribution and outperformed the other sectors followed by Pharmaceuticals & Chemicals and Insurance.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.90
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.61
Sale Price Per Unit	9.50
Repurchase Price	9.20

Source: AmaraStock, Stock Bangladesh and ACAML Research

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