

Market Statistics

Particulars	Today	Yesterday	Change	Δ Point	Movers & Shakers	
DSEX Index	6,795.51	6,773.90	0.32%	21.62	Issues Advanced	238
DSES Index	1,430.88	1,429.33	0.11%	1.55	Issues Declined	89
DS30 Index	2,567.38	2,576.17	-0.34%	-8.79	Issues Unchanged	45
Market Cap(BDT Mn)	5,432,183.14	5,417,862.70	0.26%	14320.44	Total Issue Traded	372
Turnover (BDT Mn)	7081.896	8,371.100	-15.40%	-1289.11		

Market Mover	Closing Price	YCP	Value (BDT Mn)
BEXIMCO	158.80	163.30	833.90
GENEXIL	164.80	159.10	589.53
BXPHARMA	200.40	205.70	360.99
BRACBANK	55.00	53.80	322.90
DELTALIFE	206.70	207.80	239.28
PTL	99.10	100.20	226.94
IFIC	18.70	18.20	212.63
FIRSTSBANK	14.00	13.60	178.46
FORTUNE	94.40	95.00	152.79
AFCAGRO	32.30	29.70	141.88

Top Gainers	Closing Price	YCP	Change %
ACMEPL	30.90	28.10	9.96
SKICL	49.30	44.90	9.80
ACTIVEFINE	23.80	21.70	9.68
AFCAGRO	32.30	29.70	8.75
DESHBANDHU	21.20	19.50	8.72
SAIVOICHEM	55.70	51.70	7.74
NFML	20.90	19.50	7.18
YPL	10.40	9.90	5.05
MISML	26.60	25.40	4.72
FARCHEM	12.00	11.50	4.35

Top Losers	Closing Price	YCP	Change %
DSHGARME	148.90	156.70	-4.98
EMERALDOIL	34.30	35.70	-3.92
BEACHHATCH	25.70	26.70	-3.75
SHURWID	15.90	16.50	-3.64
ARAMITCEM	37.40	38.80	-3.61
QUEENSOUTH	26.10	26.90	-2.97
ZEALBANGLA	108.90	112.20	-2.94
NORTHNRINS	48.10	49.50	-2.83
PROVATINS	119.50	122.90	-2.77
BEXIMCO	158.80	163.30	-2.76

Block Transactions

Ticker	Trade	Quantity	Val (BDT mn)
SILVAPHIL	1	103,470	2.09
ASIANS	1	170,000	14.62
IFIC	1	200,000	3.28
SAHAMITEX	1	300,000	5.85
SAIFPOWER	1	400,000	16.68
DUTCHBANGL	1	520,000	47.11
PROVATINS	3	630,000	75.60
BRACBANK	9	658,306	35.59
IDLC	1	1,000,000	59.00
BDFINANCE	2	2,108,000	137.21

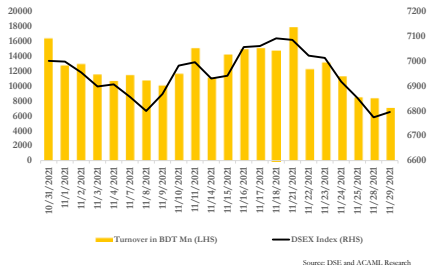
Exchange Rate

Currency	Buying	Selling
USD	85.80	85.80
GBP	114.46	114.49
EUR	97.10	97.13

Today's World Stock Indices

Index	Today	Yesterday	%Change
S&P 500	4,594.620	4,701.460	-2.27%
FTSE 100	7,100.59	7,044.03	0.80%
NIKKEI 225	28,283.92	28,751.62	-1.63%

Monthly Market Movement



Source: DSE and ACAML Research

Market Commentary

DSEX, the prime index of the Dhaka Stock Exchange (DSE) bounced back after a consistent downtrend, rising 0.32% to settle at 6,795.51. The DS30 index, comprising blue chips, decreased by 8.79 points to stand at 2,567.38 and DSE Shariah index increased 1.55 points, eventually reaching 1,430.88. Turnover, an integral metric for gauging overall market outlook, stood at BDT. 7081.896 million on DSE, falling 15.40% to reflect a slowdown in investor participation. BEXIMCO secured the top position in the turnover list with shares worth BDT. 833.90 million changing hands, which was followed by GENEXIL, BXPHARMA and BRACBANK. While ACMEPL led the gainer's list, illustrating an increase of 9.96 per cent, DSHGARME was the worst performer, what with losing around 4.98 per cent in relation to its previous closing price. In the sectoral front, a major portion of investor activity revolved around Banks occupied around 19.24 % of turnover distribution and outperformed the other sectors followed by Miscellaneous and Pharmaceuticals & Chemicals.

UPCOMING IPOs

Name	Issue Manager	Method	IPO Size(BDT Mn)
Union Bank	Prime Bank and BRAC EPL	fixed-price	4280
BD Thai Food & Beverage	BLI Capital and Unicap Investment	fixed-price	150

ACAML Managed Fund Details

Fund Name	MTB Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Mutual Trust Bank Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	10.85
Sale Price	10.40
Repurchase Price	9.90

ACAML Managed Fund Details

Name	Alliance Sandhani Life Unit Fund
Fund Nature	Open Ended Fund
Sponsor	Sandhani Life Insurance Company Limited
Trustee	Bangladesh General Insurance Co. Ltd.
Custodian	BRAC Bank
NAV Per Unit	9.58
Sale Price Per Unit	9.55
Repurchase Price	9.10